

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B5

BEAR STEARNS COMPANIES INC
 Form 424B5
 February 11, 2008

THE BEAR STEARNS COMPANIES INC.
 IncomeNotesSM
 With Maturities of Nine Months or More from Date of Issue

Registration No. 333-136666
 Filed Pursuant to Rule 424(b)(5)
 Pricing Supplement No. 2
 (To Prospectus dated August 16, 2006)
 Trade Date: February 19, 2008
 Issue Date: February 22, 2008
 The date of this Pricing Supplement is February 11, 2008

IncomeNotesSM due February 15, 2010

CUSIP#	Interest Rate	Maturity Date	Price to Public	Discounts & Commissions	Reallowance
07387EHU4	5.20%	02/15/2010	100.00%	0.400%	0.100%

First Interest Payment Date	First Interest Payment Amount	Survivor's Option	Subject to Redemption	D
08/15/2008	\$26.00	Yes	No	

IncomeNotesSM due February 15, 2018

CUSIP#	Interest Rate	Maturity Date	Price to Public	Discounts & Commissions	Reallowance
07387EHV2	7.40%	02/15/2018	100.00%	1.500%	0.200%

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First Interest Payment Date	First Interest Payment Amount	Survivor's Option	Subject to Redemption	D
08/15/2008	\$37.00	Yes	Yes	Commenci the Note option o notice.

The distribution of IncomeNotesSM will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.