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DOLLAR GENERAL CORP
Form 8-K
March 20, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

March 20, 2002

Date of Report (Date of earliest event reported):

Dollar General Corporation

(Exact Name of Registrant as Specified in Charter)

Tennessee

001-11421

61-0502302

(State or Other Jurisdiction
of Incorporation)

(Commission File Number)

(I.R.S. Employer
Identification No.)

100 Mission Ridge
Goodlettsville, Tennessee

37072

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (615) 855-4000

(Former name or former address, if changed since last report)

ITEM 9. REGULATION FD DISCLOSURE

On March 18, 2002, Dollar General Corporation (the "Company") held a conference call (first announced on March 7, 2002) to discuss its unaudited financial results for its 2001 fiscal year. A copy of the scripted portion of the conference call is incorporated herein by reference and attached hereto as Exhibit 99.1. The Company files this 8-K pursuant to the Securities and Exchange Commission's Regulation FD.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dollar General Corporation
(Registrant)

March 19, 2002

By: /s/ Larry K. Wilcher

Larry K. Wilcher
General Counsel
and Corporate Secretary

Exhibit Index

Exhibit No.	Item
99.1	March 18, 2002 Conference Call Script