

Edgar Filing: PINNACLE FOODS INC - Form SC 13G

PINNACLE FOODS INC
Form SC 13G
February 11, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934
(Amendment No.)*

Pinnacle Foods, Inc.

(Name of Issuer)

Common Stock

(Title of Class of Securities)

72346U 10 5

(CUSIP Number)

December 31, 2001

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule if filed:

- Rule 13d-1(b)
 Rule 13d-1(c)
 Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 72346U 10 5

1. Names of Reporting Persons. I.R.S. ID Nos. of Above Persons

Smithfield Foods, Inc.
52-0845861

2. Check the Appropriate Box if a Member of a Group (See Instructions)

- a
 b

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3. SEC Use Only

4. Citizenship or Place of Organization

Virginia, United States of America

5. Sole Voting Power

Number of Shares 13,003,494

Beneficially Owned

By Each Reporting

Person With

6. Shared Voting Power

-0-

7. Sole Dispositive Power

13,003,494

8. Shared Dispositive Power

-0-

9. Aggregate Amount Beneficially Owned by Each Reporting Person

13,003,494

10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares
(See Instructions) []

11. Percent of Class Represented by Amount in Row (9)

50%

12. Type of Reporting Person

CO

Item 1.

(a) Name of Issuer

Pinnacle Foods, Inc.

(b) Address of Issuer's Principal Executive Offices

980 Glasgow Street
Pottstown, PA 19464

Item 2.

(a) Name of Person Filing

Smithfield Foods, Inc.

(b) Address of Principal Business Office or, if none, Residence

200 Commerce Street
Smithfield, VA 23430

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(c) Citizenship

Virginia, U.S.A.

(d) Title of Class of Securities

Common Stock

(e) CUSIP Number

72346U 10 5

Item 3. If this Statement is filed pursuant to Section 240.13d-1(b) or Section 240.13d-2(b) or (c), check whether the person filing is a:

- (a) Broker or dealer registered under Section 15 of the Act.
- (b) Bank as defined in Section 3(a)(6) of the Act.
- (c) Insurance company as defined in Section 3(a)(19) of the Act.
- (d) Investment company registered under Section 8 of the Investment Company Act of 1940.
- (e) An investment advisor in accordance with section 240.13(d)-1(b)(1)(ii)(E);
- (f) An employee benefit plan or endowment fund in accordance with section 240.13d-1(b)(1)(ii)(F);
- (g) A parent holding company or control person in accordance with section 240.13d-1(b)(ii)(G);
- (h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940;
- (j) Group, in accordance with section 240.13d-1(b)(1)(ii)(J).

Item 4. Ownership

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

- (a) Amount Beneficially Owned: 13,003,494.
- (b) Percent of Class: 50%.
- (c) Number of shares as to which the person has:
 - (i) sole power to vote or to direct the vote: 13,003,494.
 - (ii) shared power to vote or to direct the vote: -0-.
 - (iii) sole power to dispose or to direct the disposition of: 13,003,494.

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(iv) Shared power to dispose or to direct the disposition of: -0-.

Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [].

Item 6. Ownership of More than Five Percent on Behalf of Another Person

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company

Not Applicable

Item 8. Identification and Classification of Member of the Group

Not Applicable

Item 9. Notice of Dissolution of Group

Not Applicable

Item 10. Certification

Not Applicable

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 11, 2001

Date

/s/ Michael H. Cole

Signature

Michael H. Cole
Secretary and Associate General Counsel

Name/Title