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SCHOLASTIC CORP
Form 8-K
July 21, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event Reported): July 21, 2004

SCHOLASTIC CORPORATION

(Exact name of registrant as specified in its charter)

| | | |
|--|---------------------------------------|--|
| DELAWARE (State or other jurisdiction of incorporation) | 000-19860 (Commission File Number) | 13-3385513 (IRS Employer Identification No.) |
| 557 BROADWAY, NEW YORK, NEW YORK (Address of principal executive offices) | | 10012 (Zip Code) |

Registrant's telephone number, including area code (212) 343-6100

SCHOLASTIC CORPORATION
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ITEM 7. FINANCIAL STATEMENTS, PRO FORMA
FINANCIAL INFORMATION AND EXHIBITS

| Exhibit Number | Description of Document |
|-------------------|---|
| 99.1 | Press release of Scholastic Corporation, dated July 21, 2004 |

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On July 21, 2004, Scholastic Corporation issued the press release attached hereto as Exhibit 99.1 announcing its results of operations for its quarter and fiscal year ended May 31, 2004.

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The information in this Current Report on Form 8-K, including Exhibits, is being furnished to the Securities and Exchange Commission (the "SEC") and shall not be deemed to be incorporated by reference into any of Scholastic's filings with the SEC under the Securities Act of 1933.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SCHOLASTIC CORPORATION
(Registrant)

Date: July 21, 2004

/s/ Mary A. Winston

Mary A. Winston
Executive Vice President
& Chief Financial Officer

SCHOLASTIC CORPORATION
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EXHIBIT INDEX

Exhibit Number

Description of Document

Exhibit 99.1

Press release of Scholastic Corporation, dated July 21, 2004