Edgar Filing: XL GROUP PLC - Form 8-A12B

XL GROUP PLC Form 8-A12B November 21, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

XL GROUP PLC XLIT LTD.

(Exact Name of Registrant as Specified in Its Charter) (Exact Name of Registrant as Specified in Its Charter)

IRELAND CAYMAN ISLANDS

(Jurisdiction of Incorporation (Jurisdiction of Incorporation

or Organization)or Organization)98-066541698-0191089

(I.R.S. Employer Identification no.) (I.R.S. Employer Identification no.)

8 St. Stephen's Green
Dublin 2, Ireland
Dublin 2, Ireland

(Address of Principal Executive Offices) (Address of Principal Executive Offices)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class Name of each exchange on which

to be so registered each class is to be registered
2.30% Senior Notes Due 2018
The New York Stock Exchange
5.25% Senior Notes Due 2043
The New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. x

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: N/A.

Securities to be registered pursuant to Section 12(g) of the Act:

None. (Title of class)

_

Item 1. Description of Registrant's Securities to be Registered.

The information required by this item is herein incorporated by reference to the information set forth under the captions "Description of the Senior Notes and Guarantees" and "Tax Considerations" in the Prospectus Supplement dated November 18, 2013, and under the caption "Description of Debt Securities and Guarantees" in the accompanying Prospectus dated November 9, 2011, as filed on November 20, 2013 and November 9, 2011, respectively, with the U.S. Securities and Exchange Commission (the "Commission") pursuant to Rule 424(b) under the Securities Act of 1933, as amended, by XL Group plc and XLIT Ltd.

Item 2. Exhibits.

Exhibit No.	<u>Description</u>
4.1	Indenture, dated as of September 30, 2011, between XLIT Ltd. (f/k/a XL Group Ltd.), as issuer, XL Group plc, as guarantor, and Wells Fargo Bank, National Association, as trustee, incorporated by reference to Exhibit 4.1 to Current Report on Form 8-K filed by XL Group plc with the Commission on September 30, 2011.

Second Supplemental Indenture, dated as of November 21, 2013 between XLIT Ltd., as issuer, XL Group plc, as 4.2 guarantor, and Wells Fargo Bank, National Association, as trustee, incorporated by reference to Exhibit 4.1 to the Current Report on Form 8-K filed by XL Group plc with the Commission on November 21, 2013.

4.3 Form of Senior Note (included in Exhibit 4.2 hereto).

2

Edgar Filing: XL GROUP PLC - Form 8-A12B

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: November 21, 2013	
XL GROUP PLC	
(Registrant)	
By: /s/ Kirstin Gould	
Name: Kirstin Gould	
Title: General Counsel & Secretary	
XLIT LTD.	
(Registrant)	
By: /s/ Kirstin Gould	
Name: Kirstin Gould	
Title: Secretary	