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MOHAWK INDUSTRIES INC

Form 10-K/A June 28, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

> FORM 10-K/A Amendment No. 1

[Mark One]

[X] ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

> For the fiscal year ended December 31, 2001 OR

[_] TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from Commission File Number to

01-19826

MOHAWK INDUSTRIES, INC. (Exact name of registrant as specified in its charter)

> 52-1604305 Delaware

(State or other jurisdiction of incorporation or organization) (I.R.S. Employer Identification N

P. O. Box 12069, 160 S. Industrial Blvd., Calhoun, Georgia (Address of principal executive offices)

30701 (Zip Code)

Registrant's telephone number, including area code: (706) 629-7721

Securities Registered Pursuant to Section 12(b) of the Act:

Title of Each Class

Name of Each Exchange on Which Registered _____

Common Stock, \$.01 par value

New York Stock Exchange

Securities Registered Pursuant to Section 12(g) of the Act: None

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes [X] No[_]

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of Registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to the Form 10-K. [_]

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The aggregate market value of the Common Stock of the Registrant held by non-affiliates of the Registrant (45,299,684 shares) on June 24, 2002 was \$2,892,384,823. The aggregate market value was computed by reference to the closing price of the Common Stock on such date.

Number of shares of Common Stock outstanding as of June 24, 2002: 67,552,828 shares of Common Stock, \$.01 par value.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Mohawk Industries, Inc.

Dated: June 28, 2002

By: /s/ JEFFREY S. LORBERBAUM

Jeffrey S. Lorberbaum,

President and Chief Executive Officer (principal executive officer)

Dated: June 28, 2002

/s/ JOHN D. SWIFT

John D. Swift,
Chief Financial Officer, Vice PresidentFinance and Assistant Secretary
(principal financial and accounting
officer)

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Item 14. Exhibits Financial Statements Schedules and Reports on 8-K

(a) 3. Exhibits

Exhibit 23.3 Independent Auditors' Consent

Exhibit 99.1 Mohawk Carpet Corporation Retirement Savings Plan

Independent Auditors' Report

Statements of Net Assets Available for Plan Benefits as of December 31, 2001 and 2000 $\,$

Statement of Changes in Net Assets Available for Plan Benefits for the Year ended December 31, 2001

Notes to the Financial Statements

Schedule H, Line 4i-Schedule of Assets (Held at Year End)-December 31, 2001

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Exhibit Index

Exhibit

Number Description

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December 31, 2001