

Edgar Filing: APOLLO GOLD CORP - Form 8-K

APOLLO GOLD CORP
Form 8-K
May 12, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): MAY 12, 2004

APOLLO GOLD CORPORATION
(Exact name of registrant as specified in its charter)

YUKON TERRITORY, CANADA (State or other jurisdiction of incorporation or organization)	1-31593 (Commission File Number)	NOT APPLICABLE (I.R.S. Employer Identification Number)
-------------------------------------------------------------------------------------------------	----------------------------------------	--------------------------------------------------------------

4601 DTC BOULEVARD, SUITE 750 DENVER, COLORADO (Address of principal executive offices)	80237-2571 (Zip Code)
-----------------------------------------------------------------------------------------------	--------------------------

Registrant's telephone number, including area code: (720) 886-9656

NO CHANGE
(Former name or former address, if changed since last report)

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On May 12, 2004, Apollo Gold Corporation issued a press release reporting its first quarter 2004 financial results. A copy of this press release is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

The information in this Form 8-K, including Exhibit 99.1, is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall information be deemed incorporated by reference in any registration statement, proxy statement, or other report filed under the Securities Act of 1933 or the Securities Exchange Act of 1934, unless the Company specifically incorporates that information into such documents by reference.

Edgar Filing: APOLLO GOLD CORP - Form 8-K

-2-

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 12, 2004

APOLLO GOLD CORPORATION

By: /s/ R. LLEE CHAPMAN

R. Llee Chapman
Vice President and Chief Financial Officer

-3-

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press release of Apollo Gold Corporation, dated May 12, 2004, reporting first quarter 2004 financial results.