

ILLUMINA INC  
Form 8-K  
May 12, 2004

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**Form 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 12, 2004**

**Illumina, Inc.**

(Exact name of registrant as specified in its charter)

**000-30361**

(Commission File Number)

**Delaware**

(State or other jurisdiction of  
incorporation)

**33-0804655**

(I.R.S. Employer Identification No.)

**9885 Towne Centre Drive, San Diego, CA 92121**

(Address of principal executive offices, with zip code)

**(858) 202-4500**

(Registrant's telephone number, including area code)

**N/A**

(Former name or former address, if changed since last report)

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Item 5. Other Events.

Item 7. Financial Statements and Exhibits.

SIGNATURES

EXHIBIT 99.1

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**Item 5. Other Events.**

On May 11, 2004, Illumina, Inc. issued a press release announcing it will sell approximately 4.5 million shares of its common stock at \$6.75 per share to a select group of institutional investors. A copy of this press release is attached hereto as Exhibit 99.1.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits.

99.1 Press release dated May 11, 2004.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ILLUMINA, INC.**

Date: **May 12, 2004**

By:           /s/ TIMOTHY M. KISH          

**Timothy M. Kish**  
**Chief Financial Officer**

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