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LOGUE RONALD E  
 Form 5  
 January 28, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 WASHINGTON, D.C. 20549  
 FORM 5

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

( ) Check box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

( ) Form 3 Holdings Reported

( ) Form 4 Transactions Reported

1. Name and Address of Reporting Person

Logue, Ronald E  
 State Street Corporation  
 225 Franklin Street  
 Boston, MA 02110

2. Issuer Name and Ticker or Trading Symbol

State Street Corporation  
 STT

3. IRS or Social Security Number of Reporting Person (Voluntary)

4. Statement for Month/Year

12/31/01

5. If Amendment, Date of Original (Month/Year)

6. Relationship of Reporting Person(s) to Issuer (Check all applicable)

(X) Director ( ) 10% Owner (X) Officer (give title below) ( ) Other  
 (specify below)

President and Chief Operating Officer

7. Individual or Joint/Group Reporting (Check Applicable Line)

(X) Form filed by One Reporting Person

( ) Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security | 2. Transaction Date | 3. Code | 4. Securities Acquired (A) or Disposed of (D) |     |       | 5. Amount of Securities Beneficially Owned at End of Year |
|----------------------|---------------------|---------|---|-----|-------|---|
|                      |                     |         | Amount  | A/D | Price |   |
| Common Stock         | 1/29/01             | I       | 10,698  | D   | 55.76 | 232 (1) (2)   |
| Common Stock         | 12/20/01            | A(3)    | 37,750  | A   |       | 99,942 (1)  |
|                      |                     |         |   |     |       | 1,696 (1)   |

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Derivative Security | 2. Conversion or Exercise Price | 3. Transaction Date | 4. Code | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities | 8. Percentage of Total Voting Securities |
|---------------------------------|---------------------------------|---------------------|---------|--|--|--|--|
|---------------------------------|---------------------------------|---------------------|---------|--|--|--|--|

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|                                      | Derivative Security | Amount  | Date Acquired | Expiration Date | Title and Number of Shares |
|--------------------------------------|---------------------|---------|---------------|-----------------|----------------------------|
| Employee Stock Option (right to buy) | 51.975              | 257,600 | 12/20/01      | 12/19/11        | Common Stock 257,600       |
|                                      |                     |         |               | 12/20/04        |                            |
| Employee Stock Option (right to buy) | 28.1250             |         |               | 12/17/07        | Common Stock 30,000 (1)    |
|                                      |                     |         |               | 12/18/00        |                            |
| Employee Stock Option (right to buy) | 33.7188             |         |               | 12/16/08        | Common Stock 99,200 (1)    |
|                                      |                     |         |               | 12/17/01        |                            |
| Employee Stock Option (right to buy) | 34.6407             |         |               | 12/15/09        | Common Stock 133,200 (1)   |
|                                      |                     |         |               | 12/16/02        |                            |
| Employee Stock Option (right to buy) | 60.7375             |         |               | 12/20/10        | Common Stock 156,400 (1)   |
|                                      |                     |         |               | 12/21/03        |                            |

Explanation of Responses:

(1) Reflects two-for-one stock split distributed May 30, 2001.

(2) As of plan statement dated December 21, 2001.

(3) Deferred stock award granted pursuant to State Street Corporation 1997 Equity Incentive Plan.

(4) The units were acquired under State Street Corporation's 401(k) Restoration and Voluntary Deferral Plan and will be settled upon reporting person's retirement.

(5) Employee stock option granted pursuant to State Street Corporation 1997 Equity Incentive Plan exercisable in 33 1/3% installments over a three-year period commencing December 20, 2002.

SIGNATURE OF REPORTING PERSON

/s/Ronald E. Logue

DATE

1/11/02