

Edgar Filing: STATE STREET CORP - Form 4

STATE STREET CORP

Form 4

April 09, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 WASHINGTON, D.C. 20549  
 FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

( ) Check this box if no longer subject to Section 16.  
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person  
 Baughman, Frederick P.  
 State Street Corporation  
 225 Franklin Street  
 Boston, MA 02110  
 USA
2. Issuer Name and Ticker or Trading Symbol  
 State Street Corporation  
 STT
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year  
 2/28/02
5. If Amendment, Date of Original (Month/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)  
 ( ) Director ( ) 10% Owner (X) Officer (give title below) ( ) Other  
 (specify below)  
 Senior Vice President, Corporate Controller and Chief Accounting Officer
7. Individual or Joint/Group Filing (Check Applicable Line)  
 (X) Form filed by One Reporting Person  
 ( ) Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security | 2. Transaction Date | 3. Code | 4. Securities Acquired (A) or Disposed of (D)<br>Amount | 5. Amount of Securities Beneficially Owned at End of Month |
|----------------------|---------------------|---------|---|--|
|----------------------|---------------------|---------|---|--|

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Derivative Security | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date | 4. Code | 5. Number of Derivative Securities Acquired (A) or Disposed of (D)<br>Amount | 6. Date Exercisable and Expiration Date<br>Date Exercisable Date of Expiration | 7. Title and Amount of Underlying Securities<br>Title and Number of Shares | 8. Put or Call or Other Feature of Underlying Securities |
|---------------------------------|--|---------------------|---------|--|--|--|--|
|---------------------------------|--|---------------------|---------|--|--|--|--|

|                                      |        |         |      |       |                   |              |       |
|--------------------------------------|--------|---------|------|-------|-------------------|--------------|-------|
| Employee Stock Option (right to buy) | 49.705 | 2/21/02 | A(1) | 4,464 | A 2/21/04 2/20/12 | Common Stock | 4,464 |
|--------------------------------------|--------|---------|------|-------|-------------------|--------------|-------|

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|   |         |  |  |  |  |          |         |              |        |  |
|---|---------|--|--|--|--|----------|---------|--------------|--------|--|
| Employee Stock Option<br>(right to buy) | 11.3282 |  |  |  |  | 2/18/98  | 2/17/03 | Common Stock | 2,204  |  |
| Employee Stock Option<br>(right to buy) | 9.3125  |  |  |  |  | 2/17/99  | 2/16/04 | Common Stock | 2,440  |  |
| Employee Stock Option<br>(right to buy) | 8.125   |  |  |  |  | 2/16/00  | 2/15/05 | Common Stock | 4,920  |  |
| Employee Stock Option<br>(right to buy) | 13.2032 |  |  |  |  | 6/20/01  | 6/19/06 | Common Stock | 4,000  |  |
| Employee Stock Option<br>(right to buy) | 26.2188 |  |  |  |  | 6/19/98- | 6/18/07 | Common Stock | 6,000  |  |
|   |         |  |  |  |  | 6/19/00  |         |              |        |  |
| Employee Stock Option<br>(right to buy) | 34.1563 |  |  |  |  | 6/18/99- | 6/17/08 | Common Stock | 8,000  |  |
|   |         |  |  |  |  | 6/18/01  |         |              |        |  |
| (CONTINUED ON THE NEXT<br>PAGE)         |         |  |  |  |  |          |         |              |        |  |
| Employee Stock Option<br>(right to buy) | 40.5157 |  |  |  |  | 6/17/00- | 6/16/09 | Common Stock | 8,886  |  |
|   |         |  |  |  |  | 6/17/02  |         |              |        |  |
| Employee Stock Option<br>(right to buy) | 53.0469 |  |  |  |  | 6/15/01- | 6/14/10 | Common Stock | 8,126  |  |
|   |         |  |  |  |  | 6/15/03  |         |              |        |  |
| Employee Stock Option<br>(right to buy) | 39.565  |  |  |  |  | 9/20/02- | 9/19/11 | Common Stock | 10,187 |  |
|   |         |  |  |  |  | 9/20/04  |         |              |        |  |

Explanation of Responses:

(1) Employee stock option granted pursuant to State Street Corporation 1997 Equity Incentive Plan.

SIGNATURE OF REPORTING PERSON

/s/Frederick P. Baughman

DATE

4/9/02