

FIRST BANCSHARES INC /MO/  
Form 8-K  
September 24, 2009

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 24, 2009

FIRST BANCSHARES, INC.  
(Exact name of registrant as specified in its charter)

Missouri  
(State or other jurisdiction  
of incorporation)

000-22842  
(Commission File Number)

43-1654695  
(I.R.S. Employer  
Identification No.)

142 East First Street, Mountain Grove, Missouri  
(Address of principal executive offices)

65711  
(Zip Code)

Registrant's telephone number, including area code: (417) 926-5151

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions.

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition

On September 24, 2009, First Bancshares, Inc. issued a news release announcing earnings for the quarter and year ended June 30, 2009. A copy of the press release is attached as Exhibit 99.1 to this report and is incorporated herein, by reference.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Press Release of First Bancshares, Inc. September 24, 2009.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST BANCSHARES, INC.

Date: September 24, 2009

/s/Ronald J. Walters  
Ronald J. Walters  
Senior Vice President and Chief Financial Officer  
(Principal Financial and Accounting Officer)

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