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DYCOM INDUSTRIES INC
Form 8-K
December 02, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): November 24, 2003

Dycom Industries, Inc.
(Exact name of Registrant as specified in its charter)

Florida
(State or other jurisdiction of incorporation)

0-5423
(Commission
File Number)

59-1277135
(I.R.S. Employer
Identification No.)

4440 PGA Boulevard, Suite 500, Palm Beach Gardens, Florida
(Address of principal executive offices)

33410
(Zip Code)

(561) 627-7171
(Registrant's telephone number, including area code)

Exhibit Index on Page 3

Item 7. FINANCIAL STATEMENTS AND EXHIBITS

| Exhibit No. | Description |
|-------------|--|
| ----- | ----- |
| 99.1 | Press release of Dycom Industries, Inc. issued on November 24, 2003. |
| 99.2 | Transcript of conference call of Dycom Industries, Inc. held on November 25, 2003. |

Item 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

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On November 24, 2003, Dycom Industries, Inc. issued a press release, a copy of which is attached as Exhibit 99.1, announcing fiscal 2004 first quarter earnings and providing guidance for second quarter of fiscal 2004.

On November 25, 2003, Dycom Industries, Inc. held a conference call, a copy of which is attached as Exhibit 99.2, in which the Company discussed its financial results for the quarter ended October 25, 2003 and its guidance with respect to expected financial results for the second quarter of fiscal 2004.

The information in this Form 8-K and the exhibits attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and shall not be incorporated by reference into any filing of Dycom Industries, Inc. under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, except as shall be expressly set forth by specific reference in such filing.

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EXHIBIT INDEX

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DYCOM INDUSTRIES, INC.

Date: December 1, 2003

By: /s/ Steven Nielsen

Name: Steven Nielsen
Title: President and
Chief Executive Officer

