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CANADIAN NATIONAL RAILWAY CO

Form 11-K

July 12, 2002

Securities and Exchange Commission  
Washington, D.C. 20549

Form 11-K  
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ANNUAL REPORT PURSUANT TO SECTION 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended: December 31, 2001

Commission file number 333-53422  
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CANADIAN NATIONAL RAILWAY COMPANY  
MANAGEMENT SAVINGS PLAN FOR U.S. OPERATIONS  
(Full title of the plan)

CANADIAN NATIONAL RAILWAY COMPANY  
(Name of issuer of securities)

935 de La Gauchetiere St. West, Montreal, Quebec, Canada H3B 2M9  
(Address of issuer's principal executive offices)

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Canadian National Railway Company 401(k) Savings Plan  
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Report of Independent Accountants

Exhibit No.  
23.1

Financial Statements and Supplement Schedule  
Management Savings Plan for U.S. Operations

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