

CANADIAN NATIONAL RAILWAY CO
Form 6-K
February 17, 2004

FORM 6-K
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934**

For the month of February, 2004

Commission File Number: 001-02413

Canadian National Railway Company

(Translation of registrant's name into English)

**935 de la Gauchetiere Street West
Montreal, Quebec
Canada H3B 2M9**

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes

No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes

No

Indicate by check mark whether by furnishing the information contained in this Form, the Registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes

No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

Canadian National Railway Company

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Items

1. Notice of Meeting of Shareholders
-

Item 1

February 13, 2004

To: Autorité des marchés financiers Direction de l'encadrement des marchés de valeurs
Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
New Brunswick Securities Commission
Government of Newfoundland & Labrador
Northwest Territories Securities Commission
Nova Scotia Securities Commission
Ontario Securities Commission
Registrar of Securities, P.E.I.
Saskatchewan Securities Commission
Yukon Securities Commission
Toronto Stock Exchange
Nunavut, Registrar of Securities

Subject: Canadian National Railway Company

We advise the following with respect to the upcoming Meeting of Shareholders for the subject Corporation:

- | | |
|--|-------------------|
| 1. Record Date: | March 15, 2004 |
| 2. Meeting Date: | April 22, 2004 |
| 3. Place of Meeting: | Edmonton, Alberta |
| 4. Meeting Type: | Annual |
| 5. Security Description of Voting Issue: | Common Shares |
| 6. CUSIP Number: | 136375102 |

Do not hesitate to contact the undersigned should you need additional information with respect to the foregoing.

Yours truly,

(s) Sean Finn

Sean Finn

Senior Vice-President Public Affairs,

Chief Legal Officer and Corporate Secretary

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Canadian National Railway Company

Date: February 13, 2004

By: /s/ Sean Finn

Name: Sean Finn
Title: Senior Vice President Public
Affairs, Chief Legal Officer and
Corporate Secretary