

VENATOR GROUP INC
Form 8-K
June 11, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 11, 2001

VENATOR GROUP, INC.

(Exact name of registrant as specified in its charter)

New York

(State or other jurisdiction
of incorporation)

No. 1-10299

(Commission
File Number)

13-3513936

(IRS Employer
Identification No.)

112 West 34th Street, New York, New York

(Address of principal executive offices)

10120

(Zip Code)

Registrant's telephone number, including area code: (212) 720-3700

Edgar Filing: VENATOR GROUP INC - Form 8-K

Item 5. Other Events.

On June 11, 2001 the Registrant issued a press release announcing that it has completed the sale of \$125 million principal amount of 5.50 percent of Convertible Subordinated Notes due 2008. Simultaneously with this offering, the Registrant amended and restated its revolving credit facility to a \$190 million three-year credit facility.

A copy of the press release regarding the Registrant's refinancing is attached as Exhibit 99, which, in its entirety, is incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

In accordance with the provisions of Item 601 of Regulation S-K, an index of exhibits is included in this Form 8-K on page 3.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned being hereunto duly authorized.

VENATOR GROUP, INC.

(Registrant)

Date: June 11, 2001

By: /s/ John H. Cannon

John H. Cannon
Vice President and
Treasurer

VENATOR GROUP, INC.

INDEX OF EXHIBITS
FURNISHED IN ACCORDANCE
WITH THE PROVISIONS OF
ITEM 601 OF REGULATION S-K

Edgar Filing: VENATOR GROUP INC - Form 8-K

Exhibit No. in Item 601
of Regulation S-K

Description

99

New Release dated June 11, 2001