

Edgar Filing: CHARTER COMMUNICATIONS INC /MO/ - Form 8-K

CHARTER COMMUNICATIONS INC /MO/  
Form 8-K  
January 04, 2002

FORM 8-K

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): January 4, 2002

CHARTER COMMUNICATIONS, INC.  
(Exact name of registrant as specified in its charter)

DELAWARE  
(State or Other Jurisdiction of Incorporation or Organization)

000-27927  
(Commission File Number)

43-1857213  
(Federal Employer Identification Number)

12405 Powerscourt Drive  
St. Louis, Missouri  
(Address of Principal Executive Offices)

63131  
(Zip Code)

(Registrant's telephone number, including area code) (314) 965-0555

ITEM 5. OTHER ITEMS

On January 4, 2002, Charter Communications Holdings, LLC and Charter Communications Holdings Capital Corporation, subsidiaries of Charter Communications, Inc., announced their intent to offer Senior and Senior Discount Notes for estimated proceeds of \$600 million. A copy of the press release is being filed as Exhibit 99.1 with this report.

ITEM 7. EXHIBITS

Press release dated January 4, 2002.\*

\* filed herewith

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Charter Communications, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHARTER COMMUNICATIONS, INC.,  
Registrant

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Dated: January 4, 2002

By: /s/ KENT D. KALKWARF

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Name: Kent D. Kalkwarf  
Title: Executive Vice President and  
Chief Financial Officer  
(Principal Financial Officer  
and Principal Accounting Officer)

EXHIBIT INDEX

Exhibit Number -----	Description -----
99.1	Press release dated January 4, 2002.