

Edgar Filing: Celanese CORP - Form 8-K

Celanese CORP  
Form 8-K  
May 10, 2006

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 10, 2006

CELANESE CORPORATION

-----  
(Exact Name of Registrant as specified in its charter)

DELAWARE	001-32410	98-0420726
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1601 WEST LBJ FREEWAY, DALLAS, TEXAS 75234-6034

-----  
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (972) 443-4000

NOT APPLICABLE

-----  
(Former name or former address, if changed since last report):

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS

On May 9, 2006, Blackstone Capital Partners (Cayman) Ltd. 1, Blackstone Capital Partners (Cayman) Ltd. 2, Blackstone Capital Partners (Cayman) Ltd. 3 and BA Capital Investors Sidecar Fund, L.P. (collectively, the "selling stockholders") and Celanese Corporation (the "Company") entered into an underwriting agreement (the "Underwriting Agreement") with Goldman, Sachs & Co. (the "Underwriter") pursuant to which the selling stockholders agreed to sell to the Underwriter 35,000,000 shares of the Company's Series A common stock in a registered public secondary offering pursuant to the Company's new universal shelf registration

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statement on Form S-3 filed on May 9, 2006. As part of the offering, the selling stockholders have granted to the Underwriter an over-allotment option to purchase up to an additional 5,250,000 shares of Series A common stock. The Underwriting Agreement and the legal opinion relating to the offering are filed herewith as Exhibits 1.1 and 5.2, respectively.

### ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

#### (c) Exhibits

Exhibit Number -----	Description -----
1.1	Underwriting Agreement, dated May 9, 2006
5.2	Opinion of Simpson Thacher & Bartlett LLP
23.1	Consent of Simpson Thacher & Bartlett LLP (included in Exhibit 5.2)

#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CELANESE CORPORATION

By: /s/ Steven M. Sterin

-----  
Name: Steven M. Sterin

Title: Vice President and Controller

Date: May 10, 2006

#### EXHIBIT INDEX

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