

PEABODY ENERGY CORP

Form 8-K

October 11, 2006

TABLE OF CONTENTS

Item 1.01 Entry into a Material Definitive Agreement.

Item 8.01 Other Events.

Item 9.01 Financial Statements and Exhibits.

SIGNATURE

EX-1.1: UNDERWRITING AGREEMENT

EX-99.1: PRESS RELEASE

Table of Contents

Item 1.01 Entry into a Material Definitive Agreement.

On October 5, 2006, Peabody Energy Corporation (the Company) entered into an Underwriting Agreement (the Underwriting Agreement) among the Company, certain subsidiary guarantors party thereto (the Guarantors) and Morgan Stanley & Co. Incorporated and Lehman Brothers Inc., as representatives of the underwriters listed in Schedule II thereto (the Underwriters), pursuant to which the Company has agreed to sell to the Underwriters, and the Underwriters have agreed to purchase from the Company, \$650,000,000 aggregate principal amount of 7.375% Senior Notes due 2016 and \$250,000,000 aggregate principal amount of 7.875% Senior Notes due 2026 (together, the Notes).

The foregoing description of the Underwriting Agreement is qualified by reference to the agreement, a copy of which is attached hereto as Exhibit 1.1 and incorporated by reference herein. Further information concerning the Notes and related matters is set forth in the Company s Prospectus Supplement dated October 5, 2006, which was filed with the Securities and Exchange Commission on October 6, 2006.

Item 8.01 Other Events.

On October 10, 2006, the Company announced that the Federal Court of Australia formally approved the Company s acquisition of Excel Coal Limited. A copy of the Company s October 10, 2006 press release announcing court approval is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

1.1 Underwriting Agreement dated October 5, 2006 among the Company, the Guarantors and the Underwriters.

99.1 Press Release dated October 10, 2006.

Table of Contents

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PEABODY ENERGY CORPORATION

Date: October 11, 2006

/s/ JEFFERY L. KLINGER
Jeffery L. Klinger
Vice President, General Counsel and
Secretary

Table of Contents

Exhibit Index

Exhibit	Description
1.1	Underwriting Agreement dated October 5, 2006 among the Company, the Guarantors and the Underwriters
99.1	Press Release dated October 10, 2006