

VALERO ENERGY CORP/TX
 Form 424B5
 June 05, 2009

Filed Pursuant to Rule 424(b)(5)
 Registration Statement No. 333- 157867

Explanatory Note

This prospectus supplement is being filed by Valero Energy Corporation solely for the purpose of paying additional fees in connection with the offering of its common stock pursuant to Registration Statement No. 333-157867.

CALCULATION OF REGISTRATION FEE

| Title of each class of securities to be registered | Maximum aggregate offering price(1) | Amount of registration fee(2) |
|---|--|--------------------------------------|
| Common Stock, par value \$0.01 per share | \$ 108,000,000.00 | \$ 6,026.40 |

- (1) Assuming exercise in full of the Underwriters over-allotment option.
- (2) Calculated in accordance with Rule 457(r) of the Securities Act of 1933, as amended. Pursuant to Rule 457(p) under the Securities Act of 1933, as amended, the \$78,899 remaining of the previously paid registration fee with respect to the proposed offering of unsold securities registered under the Registration Statement (Registration Nos. 333-116668, 333-116668-01

and
333-116668-02)
initially filed
with the
Securities and
Exchange
Commission on
June 21, 2004 is
being carried
forward for
application in
connection with
offerings under
this registration
statement. After
application of
the \$6,026.40
registration fee
due for this
offering,
\$72,872.60
remains
available for
future
registration fees.
Accordingly, no
filing fee is
being paid at
this time.