

BANKATLANTIC BANCORP INC
Form 8-K
August 28, 2009

OMB APPROVAL
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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): August 28, 2009
BANKATLANTIC BANCORP, INC.**

(Exact name of registrant as specified in its charter)

Florida

34-027228

65-0507804

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

2100 West Cypress Creek Road, Fort Lauderdale,
Florida

33309

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: 954-940-5000

Not applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

BankAtlantic Bancorp, Inc. (the Company) is filing the items included as Exhibits 4.2, 5.1.1, 99.1, 99.2, 99.3, 99.4, 99.5, 99.6 and 99.7 to this Current Report on Form 8-K for the purpose of incorporating such items as exhibits to the Company's Registration Statement on Form S-3 (Registration No. 333-150455) (the Registration Statement). The Company filed the Registration Statement with the Securities and Exchange Commission on April 25, 2008, and the Registration Statement was declared effective by the Securities and Exchange Commission on July 8, 2008. The Company is conducting a rights offering under the Registration Statement of up to \$100 million of its Class A Common Stock to shareholders of record as of August 24, 2009, and the exhibits filed herewith relate to the rights offering.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit 4.2 Form of Subscription Rights Certificate.

Exhibit 5.1.1 Opinion of Stearns Weaver Miller Weissler Alhadeff & Sitterson, P.A.

Exhibit 99.1 Form of Instructions for Use of BankAtlantic Bancorp, Inc. Subscription Rights Certificate.

Exhibit 99.2 Notice of Guaranteed Delivery for Subscription Rights Certificates.

Exhibit 99.3 Form of Letter to Shareholders.

Exhibit 99.4 Form of Letter to Dealers, Banks, Trust Companies and Other Nominees.

Exhibit 99.5 Form of Letter to Clients.

Exhibit 99.6 Form of Nominee Holder Certification.

Exhibit 99.7 Beneficial Owner Election Form.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANKATLANTIC BANCORP, INC.

Date: August 28, 2009

By: /s/ Valerie C. Toalson

Name: Valerie C. Toalson

Title: Chief Financial Officer

EXHIBIT INDEX

| Exhibit | Description |
|----------------|---|
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