

EATON VANCE OHIO MUNICIPAL INCOME TRUST

Form N-Q

April 28, 2010

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**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Form N-Q

**QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED
MANAGEMENT INVESTMENT COMPANIES**

811-09149

Investment Company Act File Number

Eaton Vance Ohio Municipal Income Trust

(Exact Name of Registrant as Specified in Charter)

Two International Place, Boston, Massachusetts 02110

(Address of Principal Executive Offices)

Maureen A. Gemma

Two International Place, Boston, Massachusetts 02110

(Name and Address of Agent for Services)

(617) 482-8260

(Registrant's Telephone Number, Including Area Code)

November 30

Date of Fiscal Year End

February 28, 2010

Date of Reporting Period

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Item 1. Schedule of Investments

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Amount****(000 s
omitted)****Security****Value****Education 3.3%**

\$ 1,250	Ohio Higher Educational Facility Commission, (Kenyon College), 5.25%, 7/1/44	\$ 1,289,188
		\$ 1,289,188

Electric Utilities 0.8%

\$ 310	Clyde, Electric System Revenue, (AMT), 6.00%, 11/15/14	\$ 311,287
		\$ 311,287

Escrowed/Prerefunded 14.1%

\$ 1,000	Delaware County, Prerefunded to 12/1/10, 6.00%, 12/1/25	\$ 1,054,480
1,000	Mahoning County, (Career and Technical Center), Prerefunded to 12/1/11, 6.25%, 12/1/36	1,093,730
2,530	Puerto Rico Infrastructure Financing Authority, Prerefunded to 10/1/10, 5.50%, 10/1/32	2,636,133
670	Richland County Hospital Facilities, (MedCentral Health Systems), Prerefunded to 11/15/10, 6.375%, 11/15/22	705,758
		\$ 5,490,101

General Obligations 12.2%

\$ 1,000	Barberton City School District, 4.50%, 12/1/33	\$ 989,850
1,090	Central Ohio Solid Waste Authority, 5.125%, 9/1/27	1,176,110
500	Columbus, 5.00%, 7/1/23 ⁽¹⁾	535,080
1,000	Columbus City School District, 5.00%, 12/1/29	1,063,470
1,000	Maple Heights City School District, 5.00%, 1/15/37	1,003,620
		\$ 4,768,130

Hospital 13.5%

\$ 1,245	Erie County Hospital Facilities, (Firelands Regional Medical Center), 5.625%, 8/15/32	\$ 1,151,700
800	Franklin County, (Nationwide Children's Hospital), 5.00%, 11/1/34	809,128
500	Miami County, (Upper Valley Medical Center), 5.25%, 5/15/26	503,995
500	Montgomery County, (Catholic Health Initiatives), 5.50%, 5/1/34	525,705
1,000	Ohio Higher Educational Facility Commission, (Cleveland Clinic Health System), 5.50%, 1/1/39	1,044,050

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1,000	Ohio Higher Educational Facility Commission, (University Hospitals Health System, Inc.), 4.75%, 1/15/46	900,270
330	Richland County Hospital Facilities, (MedCentral Health Systems), 6.375%, 11/15/22	336,791
		\$ 5,271,639

Housing 11.8%

\$ 1,000	Ohio Housing Finance Agency, (Residential Mortgage-Backed Securities), (AMT), 4.625%, 9/1/27	\$ 980,580
570	Ohio Housing Finance Agency, (Residential Mortgage-Backed Securities), (AMT), 4.75%, 3/1/37	536,142
600	Ohio Housing Finance Agency, (Residential Mortgage-Backed Securities), (AMT), 5.00%, 9/1/31	598,428
2,500	Ohio Housing Finance Agency, (Uptown Community Partners), (AMT), 5.25%, 4/20/48	2,475,000
		\$ 4,590,150

Industrial Development Revenue 9.1%

\$ 1,385	Cleveland Airport, (Continental Airlines), (AMT), 5.375%, 9/15/27	\$ 1,081,103
2,250	Ohio Water Development Authority, (Anheuser-Busch Cos., Inc.), (AMT), 6.00%, 8/1/38	2,250,585
225	Ohio Water Development Authority, Solid Waste Disposal, (Allied Waste North America, Inc.), (AMT), 5.15%, 7/15/15	227,097
		\$ 3,558,785

Insured-Education 10.8%

\$ 1,000	Kent State University, (AGC), 5.00%, 5/1/26	\$ 1,072,180
465	Kent State University, (AGC), 5.00%, 5/1/29	486,929
730	Miami University, (AMBAC), 3.25%, 9/1/26	625,997
1,500	University of Akron, Series A, (AGM), 5.00%, 1/1/38	1,535,085
500	University of Akron, Series B, (AGM), 5.00%, 1/1/38	514,345
		\$ 4,234,536

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Amount
(000 s
omitted)**

Security		Value
Insured-Electric Utilities 12.4%		
\$ 1,000	American Municipal Power-Ohio, Inc., (Prairie State Energy Campus), (AGC), 5.75%, 2/15/39	\$ 1,061,830
710	Cleveland Public Power System, (NPFG), 0.00%, 11/15/27	289,176
2,000	Cleveland Public Power System, (NPFG), 0.00%, 11/15/38	405,540
830	Ohio Municipal Electric Generation Agency, (NPFG), 0.00%, 2/15/25	384,332
3,000	Ohio Municipal Electric Generation Agency, (NPFG), 0.00%, 2/15/26	1,299,120
425	Ohio Water Development Authority, (Dayton Power & Light), (FGIC), 4.80%, 1/1/34	415,760
210	Puerto Rico Electric Power Authority, (FGIC), (NPFG), 5.25%, 7/1/30	214,213
250	Puerto Rico Electric Power Authority, (FGIC), (NPFG), 5.25%, 7/1/34	249,640
500	Puerto Rico Electric Power Authority, (NPFG), 5.25%, 7/1/26	524,095
		\$ 4,843,706
Insured-Escrowed/Prerefunded 4.7%		
\$ 245	Cuyahoga County Hospital, (Cleveland Clinic Health System), (NPFG), Escrowed to Maturity, 5.125%, 1/1/29	\$ 245,916
1,000	Ohio Higher Educational Facility Commission, (University of Dayton), (AMBAC), Prerefunded to 12/1/10, 5.50%, 12/1/30	1,047,720
500	University of Cincinnati, (FGIC), Prerefunded to 6/1/11, 5.25%, 6/1/24	535,480
		\$ 1,829,116
Insured-General Obligations 16.2%		
\$ 280	Bowling Green City School District, (AGM), 5.00%, 12/1/34	\$ 286,308
200	Brookfield Local School District, (AGM), 5.00%, 1/15/30	209,270
500	Buckeye Valley Local School District, (AGC), 5.00%, 12/1/36	511,000
2,455	Canal Winchester Local School District, (NPFG), 0.00%, 12/1/30	852,057
1,500	Madeira City School District, (AGM), 3.50%, 12/1/27	1,367,640
1,750	Milford Exempt Village School District, (AGC), 5.25%, 12/1/36	1,836,310
750	St. Mary's School District, (AGM), 5.00%, 12/1/35	763,665
500	Wadsworth City School District, (AGC), 5.00%, 12/1/37	512,570
		\$ 6,338,820
Insured-Hospital 6.5%		
\$ 545	Hamilton County, (Cincinnati Children's Hospital), (FGIC), (NPFG), 5.00%, 5/15/32	\$ 531,397
1,500	Hamilton County, (Cincinnati Children's Hospital), (FGIC), (NPFG), 5.125%, 5/15/28	1,508,640
485	Lorain County, (Catholic Healthcare Partners), (AGM), Variable Rate, 23.646%, 2/1/29 ⁽²⁾⁽³⁾⁽⁴⁾	514,866

			\$	2,554,903
Insured-Lease Revenue/Certificates of Participation 1.2%				
\$	500	Summit County, (Civic Theater Project), (AMBAC), 5.00%, 12/1/33	\$	456,520
			\$	456,520
Insured-Special Tax Revenue 3.6%				
\$	9,905	Puerto Rico Sales Tax Financing Corp., (AMBAC), 0.00%, 8/1/54	\$	571,618
	1,685	Puerto Rico Sales Tax Financing Corp., (NPFG), 0.00%, 8/1/44		208,215
	3,340	Puerto Rico Sales Tax Financing Corp., (NPFG), 0.00%, 8/1/45		383,766
	2,100	Puerto Rico Sales Tax Financing Corp., (NPFG), 0.00%, 8/1/46		225,729
			\$	1,389,328
Insured-Transportation 7.0%				
\$	385	Cleveland Airport System, (AGM), 5.00%, 1/1/31	\$	385,416
	1,000	Ohio Turnpike Commission, (FGIC), (NPFG), 5.50%, 2/15/24		1,174,610
	1,000	Ohio Turnpike Commission, (FGIC), (NPFG), 5.50%, 2/15/26		1,177,060
			\$	2,737,086
Insured-Water and Sewer 2.1%				
\$	215	Marysville Wastewater Treatment System, (AGC), (XLCA), 4.75%, 12/1/46	\$	209,442
	625	Marysville Wastewater Treatment System, (AGC), (XLCA), 4.75%, 12/1/47		608,375
			\$	817,817
Lease Revenue/Certificates of Participation 1.4%				
\$	500	Franklin County Convention Facilities Authority, 5.00%, 12/1/27	\$	542,260
			\$	542,260

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Principal Amount (000 s omitted)	Security	Value
Other Revenue 4.5%		
\$ 7,345	Buckeye Tobacco Settlement Financing Authority, 0.00%, 6/1/47	\$ 316,349
710	Buckeye Tobacco Settlement Financing Authority, 5.875%, 6/1/47	534,069
1,000	Riversouth Authority, (Lazarus Building Redevelopment), 5.75%, 12/1/27	924,510
		\$ 1,774,928
Pooled Loans 10.7%		
\$ 550	Ohio Economic Development Commission, (Ohio Enterprise Bond Fund), (AMT), 4.85%, 6/1/25	\$ 561,220
1,020	Ohio Economic Development Commission, (Ohio Enterprise Bond Fund), (AMT), 5.85%, 12/1/22	1,066,818
1,245	Rickenbacher Port Authority, Oasbo Expanded Asset Pool Loan, 5.375%, 1/1/32 ⁽⁵⁾	1,294,750
310	Summit County Port Authority, (Twinsburg Township), 5.125%, 5/15/25	262,378
1,100	Toledo-Lucas County Port Authority, 5.40%, 5/15/19	1,008,370
		\$ 4,193,536
Special Tax Revenue 6.2%		
\$ 520	Cleveland-Cuyahoga County Port Authority, 7.00%, 12/1/18	\$ 527,795
1,380	Cuyahoga County Economic Development, (Shaker Square), 6.75%, 12/1/30	1,425,581
155	Guam, Limited Obligation Bonds, 5.625%, 12/1/29	157,370
170	Guam, Limited Obligation Bonds, 5.75%, 12/1/34	172,649
110	Virgin Islands Public Finance Authority, 6.75%, 10/1/37	119,405
		\$ 2,402,800
Water and Sewer 1.4%		
\$ 250	Ohio Water Development Authority, Water Pollution Control, (Water Quality), 5.00%, 12/1/28	\$ 273,520
250	Ohio Water Development Authority, Water Pollution Control, (Water Quality), 5.00%, 6/1/30	269,925
		\$ 543,445
Total Tax-Exempt Investments 153.5%		
(identified cost \$59,260,651)		\$ 59,938,081
Auction Preferred Shares Plus Cumulative Unpaid Dividends (58.2)%		\$ (22,725,992)

Other Assets, Less Liabilities	4.7%	\$	1,836,203
Net Assets Applicable to Common Shares	100.0%	\$	39,048,292

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

AGC - Assured Guaranty Corp.

AGM - Assured Guaranty Municipal Corp.

AMBAC - AMBAC Financial Group, Inc.

AMT - Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.

FGIC - Financial Guaranty Insurance Company

NPFG - National Public Finance Guaranty Corp.

XLCA - XL Capital Assurance, Inc.

The Trust invests primarily in debt securities issued by Ohio municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at February 28, 2010, 42.0% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 1.4% to 16.1% of total investments.

- (1) Security (or a portion thereof) has been pledged to cover margin requirements on open financial futures contracts.
- (2) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933. These securities may be sold in certain transactions and remain exempt from registration, normally to qualified institutional buyers. At February 28, 2010, the aggregate value of the securities is \$514,866 or 1.3% of the Trust's net assets applicable to common shares.
- (3) Security is subject to a shortfall agreement which may require the Trust to pay amounts to a counterparty in the event of a significant decline in the market value of the security underlying the inverse floater. In case of a shortfall, the maximum potential amount of payments the Trust could ultimately be required to make under the agreement is \$1,455,000. However, such shortfall payment would be reduced by the proceeds from the sale of the security underlying the inverse floater.
- (4) Security has been issued as a leveraged inverse floater bond. The stated interest rate represents the rate in effect at February 28, 2010.
- (5) Security represents the underlying municipal bond of an inverse floater.

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A summary of financial instruments outstanding at February 28, 2010 is as follows:

Futures Contracts

Expiration Date	Contracts	Position	Aggregate Cost	Value	Net Unrealized Depreciation
6/10	6 U.S. 10 Year Treasury Note	Short	\$ (694,667)	\$ (704,907)	\$ (10,240)
6/10	9 U.S. 30 Year Treasury Bond	Short	(1,050,157)	(1,059,188)	(9,031)
					\$ (19,271)

Interest Rate Swaps

Counterparty	Notional Amount	Annual Fixed Rate Paid By Trust	Floating Rate Paid To Trust	Effective Date/Termination Date	Net Unrealized Appreciation (Depreciation)
JPMorgan Chase Co.	\$ 812,500	4.097%	3-month USD-LIBOR-BBA	March 15, 2010 / March 15, 2040	\$ 45,296
Merrill Lynch Capital Services, Inc.	750,000	4.665	3-month USD-LIBOR-BBA	May 24, 2010 / May 24, 2040	(24,251)
					\$ 21,045

The effective date represents the date on which the Trust and the counterparty to the interest rate swap contract begin interest payment accruals.

At February 28, 2010, the Trust had sufficient cash and/or securities to cover commitments under these contracts.

The Trust is subject to interest rate risk in the normal course of pursuing its investment objectives. Because the Trust holds fixed rate bonds, the value of these bonds may decrease if interest rates rise. To hedge against this risk, the Trust may enter into interest rate swap contracts. The Trust may also purchase and sell U.S. Treasury futures contracts to hedge against changes in interest rates.

At February 28, 2010, the aggregate fair value of derivative instruments (not considered to be hedging instruments for accounting disclosure purposes) in an asset position and in a liability position and whose primary underlying risk exposure is interest rate risk was \$45,296 and \$43,522, respectively.

The cost and unrealized appreciation (depreciation) of investments of the Trust at February 28, 2010, as determined on a federal income tax basis, were as follows:

Aggregate cost	\$ 58,496,413
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Gross unrealized appreciation	\$ 2,480,634
Gross unrealized depreciation	(1,868,966)
Net unrealized appreciation	\$ 611,668

Under generally accepted accounting principles for fair value measurements, a three-tier hierarchy to prioritize the assumptions, referred to as inputs, is used in valuation techniques to measure fair value. The three-tier hierarchy of inputs is summarized in the three broad levels listed below.

Level 1 quoted prices in active markets for identical investments

Level 2 other significant observable inputs (including quoted prices for similar investments, interest rates, prepayment speeds, credit risk, etc.)

Level 3 significant unobservable inputs (including a fund's own assumptions in determining the fair value of investments)

The inputs or methodology used for valuing securities are not necessarily an indication of the risk associated with investing in those securities.

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At February 28, 2010, the inputs used in valuing the Trust's investments, which are carried at value, were as follows:

Asset Description	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Total
Tax-Exempt Investments	\$	\$ 59,938,081	\$	\$ 59,938,081
Total Investments	\$	\$ 59,938,081	\$	\$ 59,938,081
Interest Rate Swaps	\$	\$ 45,296	\$	\$ 45,296
Total	\$	\$ 59,983,377	\$	\$ 59,983,377
Liability Description				
Futures Contracts	\$ (19,271)	\$	\$	\$ (19,271)
Interest Rate Swaps		(24,251)		(24,251)
Total	\$ (19,271)	\$ (24,251)	\$	\$ (43,522)

The Trust held no investments or other financial instruments as of November 30, 2009 whose fair value was determined using Level 3 inputs.

For information on the Trust's policy regarding the valuation of investments and other significant accounting policies, please refer to the Trust's most recent financial statements included in its semiannual or annual report to shareholders.

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Item 2. Controls and Procedures

(a) It is the conclusion of the registrant's principal executive officer and principal financial officer that the effectiveness of the registrant's current disclosure controls and procedures (such disclosure controls and procedures having been evaluated within 90 days of the date of this filing) provide reasonable assurance that the information required to be disclosed by the registrant on this Form N-Q has been recorded, processed, summarized and reported within the time period specified in the Commission's rules and forms and that the information required to be disclosed by the registrant on this Form N-Q has been accumulated and communicated to the registrant's principal executive officer and principal financial officer in order to allow timely decisions regarding required disclosure.

(b) There have been no changes in the registrant's internal controls over financial reporting during the fiscal quarter for which the report is being filed that have materially affected, or are reasonably likely to materially affect the registrant's internal control over financial reporting.

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Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Eaton Vance Ohio Municipal Income Trust

By: /s/ Cynthia J. Clemson

Cynthia J. Clemson
President

Date: April 26, 2010

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

By: /s/ Cynthia J. Clemson

Cynthia J. Clemson
President

Date: April 26, 2010

By: /s/ Barbara E. Campbell

Barbara E. Campbell
Treasurer

Date: April 26, 2010