

HEALTH CARE REIT INC /DE/
Form FWP
September 07, 2010

**Issuer Free Writing Prospectus, dated September 7, 2010
Filed Pursuant to Rule 433
Relating to the Preliminary Prospectus Supplement
dated September 7, 2010 and
Registration Statement No. 333-159040**

**Health Care REIT, Inc.
Pricing Term Sheet
\$450,000,000 4.70% Notes due 2017**

Issuer:	Health Care REIT, Inc.
Size:	\$450,000,000
Maturity:	September 15, 2017
Coupon (Interest Rate):	4.70%
Yield to Maturity:	4.749%
Spread to Benchmark Treasury:	T+270 bps
Benchmark Treasury:	1.875% due August 31, 2017
Benchmark Treasury Price and Yield:	98-28 / 2.049%
Interest Payment Dates:	March 15 and September 15, commencing March 15, 2011
Redemption Provision:	T+40 bps
Price to Public:	99.710%
Settlement Date:	T+3; September 10, 2010
CUSIP / ISIN:	42217K AT3 / US42217KAT34
Ratings*:	Baa2 by Moody's Investors Service, Inc. / BBB- by Standard & Poor's Ratings Services / BBB by Fitch Ratings Ltd.
Joint Book-Running Managers:	UBS Securities LLC, J.P. Morgan Securities LLC, Barclays Capital Inc.
Co-Managers:	RBS Securities Inc., PNC Capital Markets LLC, Comerica Securities, Inc., Fifth Third Securities, Inc.

***Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.**

The issuer has filed a registration statement (including a base prospectus) and a related preliminary prospectus supplement dated September 7, 2010 with the SEC for the offering to which this communication relates. Before

you invest, you should read the base prospectus in that registration statement, the related preliminary prospectus supplement and the other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, UBS Securities LLC can arrange to send you the prospectus if you request it by calling UBS Securities LLC toll free at (877) 827-6444, extension 561-3884.