

Edgar Filing: UNITED AUTO GROUP INC - Form 8-K

UNITED AUTO GROUP INC
Form 8-K
March 13, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): MARCH 13, 2002

UNITED AUTO GROUP, INC.

(Exact Name of Registrant as Specified in its Charter)

DELAWARE

(State or Other Jurisdiction of Incorporation)

1-12297

(Commission File Number)

22-3086

(IRS Employer Ident

13400 OUTER DRIVE WEST

DETROIT, MI

(Address of Principal Executive Offices)

48239

(Including Zip C

313-592-7311

(Registrant's Telephone Number, Including Area Code)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

EXHIBIT 99.1 - Press Release of United Auto Group, Inc. (the "Company"), dated March 13, 2002.

ITEM 9. REGULATION FD DISCLOSURE

On March 13, 2002, United Auto Group, Inc. issued a press release announcing that after the close of business on March 12, 2002, it commenced a public

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offering of 6,000,000 shares of its common stock, par value \$0.0001 per share, at \$22.00 per share. Of the shares being offered, three million will be sold by the Company and three million will be sold by certain selling stockholders, some of whom have also granted the underwriters an option to purchase up to an additional 900,000 shares of common stock to cover over-allotments, if any. The Company also announced that it completed the sale, in a private placement pursuant to Rule 144A and Regulation S under the Securities Act of 1933, of \$300 million of Senior Subordinated Notes due 2012. The Notes carry a coupon rate of 9 5/8 percent and have been rated B3 by Moody's Investor Service and B by Standard & Poor's. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated by reference herein.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 13, 2002

UNITED AUTO GROUP, INC.

By: /s/ Robert H. Kurnick, Jr.

ROBERT H. KURNICK, JR.

Its: EXECUTIVE VICE PRESIDENT

EXHIBIT INDEX

| EXHIBIT NUMBER | DESCRIPTION OF EXHIBIT | SEQUENTIAL PAGE NUMBER |
|-------------------|--|---------------------------|
| EXHIBIT 99.1 | Press Release of United Auto Group, Inc., dated March 13, 2002 | |