

LIBERTY MEDIA INTERNATIONAL INC

Form 8-K

January 03, 2005

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): **December 28, 2004**

Liberty Media International, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or other jurisdiction
of incorporation)

000-50671
(Commission
File Number)

20-0893138
(IRS Employer
Identification #)

12300 Liberty Boulevard, Englewood, CO 80112
(Address of Principal Executive Office)

(720) 875-5800
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events
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Item 8.01. Other Events.

On December 28, 2004, Liberty Media International, Inc., certain of our subsidiaries and Sumitomo Corporation completed the transactions agreed to pursuant to the contribution agreement dated as of November 26, 2004, which we previously reported. At the closing, our approximate 45% ownership interest in J-COM and an approximate 20% ownership interest in J-COM owned by Sumitomo Corporation were combined in an entity known as LMI/Sumisho Super Media, LLC. As of the closing date, LMI/Sumisho Super Media, LLC owns approximately 65% of the issued and outstanding stock of J-COM.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LIBERTY MEDIA INTERNATIONAL, INC.

By: /s/ LEONARD P. STEGMAN
Leonard P. Stegman
Vice President

Date: January 3, 2005