

CRESCENT REAL ESTATE EQUITIES CO

Form 8-K

May 03, 2006

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): May 3, 2006

CRESCENT REAL ESTATE EQUITIES COMPANY
(Exact name of registrant as specified in its charter)

Texas
(State or other jurisdiction
of incorporation)

1-13038
(Commission file number)

52-1862813
(I.R.S. Employer
Identification Number)

777 Main Street, Suite 2100
Fort Worth, Texas 76102
(817) 321-2100

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 230.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 230.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Securities Act (17 CFR 230.13e-4(c))
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The information contained in this Form 8-K is being furnished under Item 2.02 Results of Operations and Financial Condition. This information, including the exhibits attached hereto, shall not be deemed filed for any purpose, including for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that Section. The information in this Current Report on Form 8-K shall not be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, or under the Exchange Act, regardless of any general incorporation language in such filing.

Item 2.02. Results of Operations and Financial Condition.

On May 3, 2006, Crescent Real Estate Equities Company (the Company) issued a press release to report its financial results for the quarter ended March 31, 2006. The press release is furnished as Exhibit 99.1 hereto. On that date, the Company also posted to its website (www.crescent.com) its first quarter 2006 supplemental operating and financial data and an investor presentation containing updated information about the Company s operating data, its strategy and completed and planned transactions. The supplemental operating and financial data and the investor presentation are furnished as Exhibits 99.2 and 99.3, respectively, to this Form 8-K.

Item 9.01. Financial Statements and Exhibits.

The following exhibits are included in this Form 8-K.

(d) Exhibits

- 99.1 Press Release, dated May 3, 2006 of Crescent Real Estate Equities Company relating to its third quarter results of operations.
- 99.2 First Quarter 2006 Supplemental Operating and Financial Data of Crescent Real Estate Equities Company.
- 99.3 Investor Presentation of Crescent Real Estate Equities Company for First Quarter 2006

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CRESCENT REAL ESTATE EQUITIES COMPANY

By: /s/ JERRY R. CRENSHAW

Name: Jerry R. Crenshaw, Jr.

Title: Managing Director and Chief Financial Officer

Date: May 3, 2006

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EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|---|
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| 99.2 | First Quarter 2006 Supplemental Operating and Financial Data of Crescent Real Estate Equities Company. |
| 99.3 | Investor Presentation of Crescent Real Estate Equities Company for First Quarter 2006 |