

3COM CORP
Form 8-K
March 06, 2008

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

March 6, 2008

3COM CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation)

0-12867

(Commission
File Number)

94-2605794

(IRS Employer
Identification No.)

350 Campus Drive

Marlborough, Massachusetts

01752

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: **(508) 323-1000**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

TABLE OF CONTENTS

ITEM 8.01 Other Events

ITEM 9.01 Financial Statements and Exhibits

SIGNATURE

EXHIBIT INDEX

Ex-99.1 Press Release dated March 6, 2008

Table of Contents

ITEM 8.01 Other Events

On March 6, 2008, 3Com Corporation (the Company) issued a press release announcing that the Company plans to reconvene the shareholders meeting currently scheduled for Friday, March 7, 2008 and immediately adjourn the meeting, without taking a vote on the pending merger transaction. The shareholders meeting will be reconvened on Friday, March 21, 2008 at 8:00 a.m., local time, at the Company's headquarters located at 350 Campus Drive, Marlborough, Massachusetts 01752-3064. The release is attached hereto as Exhibit 99.1. The release is hereby incorporated by reference in this Item 8.01.

ITEM 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit Number Description

99.1	Text of Press Release, dated March 6, 2008, titled "3Com Announces Plan to Reconvene and Adjourn Shareholders Meeting as Discussions with Bain Capital Partners Continue"
------	---

Table of Contents

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

3COM CORPORATION

Date: March 6, 2008

By: /s/ Neal D. Goldman
Neal D. Goldman
Executive Vice President, Chief
Administrative and Legal Officer and
Secretary

Table of Contents

EXHIBIT INDEX

Exhibit Number Description

99.1	Text of Press Release, dated March 6, 2008, titled 3Com Announces Plan to Reconvene and Adjourn Shareholders Meeting as Discussions with Bain Capital Partners Continue
------	---