

ORIX CORP  
Form SC 13G  
February 06, 2009  
**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**SCHEDULE 13G**

Under the Securities Exchange Act of 1934

(Amendment No. \_\_)\*

**ORIX Corporation**

(Name of Issuer)

**Common Stock**

(Title of Class of Securities)

**686330101**

(CUSIP Number)

**December 31, 2008**

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

: Rule 13d-1(b)

: Rule 13d-1(c)

: Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

**1** NAME OF REPORTING PERSON

**2** Mitsubishi UFJ Financial Group, Inc.  
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b)

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

**5** SOLE VOTING POWER

NUMBER OF

SHARES

**6** 7,482,180  
SHARED VOTING POWER

BENEFICIALLY

OWNED BY

EACH

**7** -0-  
SOLE DISPOSITIVE POWER

REPORTING

PERSON

WITH

**8** 7,482,180  
SHARED DISPOSITIVE POWER

-0-

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

7,482,180

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

**12** 8.1%  
TYPE OF REPORTING PERSON (See Instructions)

FI

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

**1** NAME OF REPORTING PERSON

**2** Mitsubishi UFJ Trust and Banking Corporation  
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b)

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

**5** SOLE VOTING POWER

NUMBER OF

SHARES

**6** 2,415,120  
SHARED VOTING POWER

BENEFICIALLY

OWNED BY

EACH

**7** -0-  
SOLE DISPOSITIVE POWER

REPORTING

PERSON

**8** 2,415,120  
SHARED DISPOSITIVE POWER

WITH

-0-

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,415,120

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

**12** 2.6%  
TYPE OF REPORTING PERSON (See Instructions)

FI

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

**1** NAME OF REPORTING PERSON

**2** Mitsubishi UFJ Securities Co., Ltd.  
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b)

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

**5** SOLE VOTING POWER

NUMBER OF

SHARES

**6** 3,955,230  
SHARED VOTING POWER

BENEFICIALLY

OWNED BY

EACH

**7** -0-  
SOLE DISPOSITIVE POWER

REPORTING

PERSON

**8** 3,955,230  
SHARED DISPOSITIVE POWER

WITH

-0-

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

**10** 3,955,230  
CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

**12** 4.3%  
TYPE OF REPORTING PERSON (See Instructions)

FI

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

**1** NAME OF REPORTING PERSON

Mitsubishi UFJ Securities International plc

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b)

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

London, United Kingdom

**5** SOLE VOTING POWER

NUMBER OF

SHARES

**6** 1,000  
SHARED VOTING POWER

BENEFICIALLY

OWNED BY

EACH

**7** -0-  
SOLE DISPOSITIVE POWER

REPORTING

PERSON

WITH

**8** 1,000  
SHARED DISPOSITIVE POWER

**9** -0-  
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

**10** 1,000  
CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)



**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

**12** 0.0%  
TYPE OF REPORTING PERSON (See Instructions)

FI

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

**1** NAME OF REPORTING PERSON

**2** Mitsubishi UFJ Asset Management Co., Ltd.  
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b)

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

**5** SOLE VOTING POWER

NUMBER OF

SHARES

**6** 612,390  
SHARED VOTING POWER

BENEFICIALLY

OWNED BY

EACH

**7** -0-  
SOLE DISPOSITIVE POWER

REPORTING

PERSON

WITH

**8** 612,390  
SHARED DISPOSITIVE POWER

-0-

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

**10** 612,390  
CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

**12** 0.7%  
TYPE OF REPORTING PERSON (See Instructions)

FI

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

**1** NAME OF REPORTING PERSON

**2** Mitsubishi UFJ Asset Management (UK) Ltd.  
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b)

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

London, United Kingdom

**5** SOLE VOTING POWER

NUMBER OF

SHARES

**6** 45,590  
SHARED VOTING POWER

BENEFICIALLY

OWNED BY

EACH

**7** -0-  
SOLE DISPOSITIVE POWER

REPORTING

PERSON

WITH

**8** 45,590  
SHARED DISPOSITIVE POWER

-0-

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

45,590

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

**12** 0.1%  
TYPE OF REPORTING PERSON (See Instructions)

FI

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

**1** NAME OF REPORTING PERSON

**2** MU Investments Co., Ltd.  
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b)

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

**5** SOLE VOTING POWER

NUMBER OF

SHARES

**6** 491,270  
SHARED VOTING POWER

BENEFICIALLY

OWNED BY

EACH

**7** -0-  
SOLE DISPOSITIVE POWER

REPORTING

PERSON

WITH

**8** 491,270  
SHARED DISPOSITIVE POWER

-0-

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

491,270

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

**12** 0.5%  
TYPE OF REPORTING PERSON (See Instructions)

FI

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

**1** NAME OF REPORTING PERSON

**2** kabu.com Securities Co., Ltd.  
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b)

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

**5** SOLE VOTING POWER

NUMBER OF

SHARES

**6** 3,370  
SHARED VOTING POWER

BENEFICIALLY

OWNED BY

EACH

**7** -0-  
SOLE DISPOSITIVE POWER

REPORTING

PERSON

WITH

**8** 3,370  
SHARED DISPOSITIVE POWER

-0-

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

**10** 3,370  
CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)



**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

**12** 0.0%  
TYPE OF REPORTING PERSON (See Instructions)

FI

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

**1** NAME OF REPORTING PERSON

**2** KOKUSAI Asset Management Co., Ltd.  
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b)

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

**5** SOLE VOTING POWER

NUMBER OF

SHARES

**6** 3,600  
SHARED VOTING POWER

BENEFICIALLY

OWNED BY

EACH

**7** -0-  
SOLE DISPOSITIVE POWER

REPORTING

PERSON

WITH

**8** 3,600  
SHARED DISPOSITIVE POWER

-0-

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

**10** 3,600  
CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

**12** 0.0%  
TYPE OF REPORTING PERSON (See Instructions)

FI

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

**1** NAME OF REPORTING PERSON

**2** Mitsubishi UFJ NICOS Co., Ltd.  
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b)

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

Tokyo, Japan

**5** SOLE VOTING POWER

NUMBER OF

SHARES

**6** 1,200  
SHARED VOTING POWER

BENEFICIALLY

OWNED BY

EACH

**7** -0-  
SOLE DISPOSITIVE POWER

REPORTING

PERSON

**8** 1,200  
SHARED DISPOSITIVE POWER

WITH

-0-

**9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,200

**10** CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)

**11** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

**12** 0.0%  
TYPE OF REPORTING PERSON (See Instructions)

FI

CUSIP NO. 686330101

**ITEM 1**

**(a) Name of Issuer**

ORIX Corporation

**(b) Address of Issuer's Principal Executive Offices**

1-23 Shiba 4-chome, Minato-ku, Tokyo 108-0014, Japan

**ITEM 2**

**(a) Names of Persons Filing**

Mitsubishi UFJ Financial Group, Inc. ("MUFG")

Mitsubishi UFJ Trust and Banking Corporation ("MUTB")

Mitsubishi UFJ Securities Co., Ltd. ("MUS")

Mitsubishi UFJ Securities International plc ("MUSI")

Mitsubishi UFJ Asset Management Co., Ltd. ("MUAM")

Mitsubishi UFJ Asset Management (UK) Ltd. ("MUAMUK")

MU Investments Co., Ltd. ("MUI")

kabu.com Securities Co., Ltd. ("KC")

KOKUSAI Asset Management Co., Ltd. ("KAM")

Mitsubishi UFJ NICOS Co., Ltd. ("NICOS")

**(b) Address of Principal Business Office or, if none, Residence**

MUFG:

7-1 Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

MUTB:

4-5 Marunouchi 1-chome, Chiyoda-ku

Edgar Filing: ORIX CORP - Form SC 13G

Tokyo 100-8212, Japan

MUS:

4-1 Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-6334, Japan

MUSI:

6 Broadgate, London EC2M 2AA

United Kingdom

MUAM:

4-5 Marunouchi 1-chome, Chiyoda-ku

Page 12 of 32

---

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

Tokyo 100-8212, Japan

MUAMUK:

12-15 Finsbury Circus, London, EC2M 7BT

United Kingdom

MUI:

2-15 Nihonbashi Muromachi 3-chome, Chuo-ku

Tokyo 103-0022, Japan

KC:

28-25 Shinkawa 1-chome, Chuo-ku

Tokyo 104-0033, Japan

KAM:

1-1 Marunouchi 3-chome, Chiyoda-ku

Tokyo 100-0005, Japan

NICOS:

14-1 Sotokanda 4-chome, Chiyoda-ku

Tokyo 101-8960, Japan

**(c)      Citizenship**

Not applicable.

**(d)      Title of Class of Securities**

Common Stock

**(e)      CUSIP Number**

686330101

**ITEM 3**

**If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:**

- MUFG:    (a)     Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);  
            (b)     Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);



## Edgar Filing: ORIX CORP - Form SC 13G

- (c) o Insurance company as fined in section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d) o Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
- (e) o An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);
- (f) o An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);
- (g) o A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

- (h) o A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) o A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) x A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J);
- (k) o Group, in accordance with § 240.13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution: Parent holding company

- MUTB:
- (a) o Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);
  - (b) o Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
  - (c) o Insurance company as fined in section 3(a)(19) of the Act (15 U.S.C. 78c);
  - (d) o Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
  - (e) o An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);
  - (f) o An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);
  - (g) o A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
  - (h) o A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
  - (i) o A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
  - (j) x A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J);
  - (k) o Group, in accordance with § 240.13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution: Bank

- MUS:
- (a) o Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);
  - (b) o Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
  - (c) o Insurance company as fined in section 3(a)(19) of the Act (15 U.S.C. 78c);
  - (d) o Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
  - (e) o An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

- (f) o An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);
- (g) o A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
- (h) o A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) o A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) x A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J);
- (k) o Group, in accordance with § 240.13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution: Broker-dealer

- MUSI:
- (a) o Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);
  - (b) o Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
  - (c) o Insurance company as fined in section 3(a)(19) of the Act (15 U.S.C. 78c);
  - (d) o Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
  - (e) o An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);
  - (f) o An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);
  - (g) o A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
  - (h) o A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
  - (i) o A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
  - (j) x A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J);
  - (k) o Group, in accordance with § 240.13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution: Broker-dealer, Bank

- MUAM:
- (a) o Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);
  - (b) o Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
  - (c) o Insurance company as fined in section 3(a)(19) of the Act (15 U.S.C. 78c);

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

- (d) o Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
- (e) o An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);
- (f) o An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);
- (g) o A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
- (h) o A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) o A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) x A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J);
- (k) o Group, in accordance with § 240.13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution: Investment adviser

- MUAMUK:
- (a) o Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);
  - (b) o Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
  - (c) o Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);
  - (d) o Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
  - (e) o An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);
  - (f) o An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);
  - (g) o A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
  - (h) o A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
  - (i) o A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
  - (j) x A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J);
  - (k) o Group, in accordance with § 240.13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution: Investment adviser

- MUI:
- (a) o Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

- (b) o Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
- (c) o Insurance company as fined in section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d) o Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
- (e) o An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);
- (f) o An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);
- (g) o A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
- (h) o A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) o A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) x A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J);
- (k) o Group, in accordance with § 240.13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution: Investment adviser

- KC:
- (a) o Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);
  - (b) o Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
  - (c) o Insurance company as fined in section 3(a)(19) of the Act (15 U.S.C. 78c);
  - (d) o Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
  - (e) o An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);
  - (f) o An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);
  - (g) o A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
  - (h) o A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
  - (i) o A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
  - (j) x A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J);
  - (k) o Group, in accordance with § 240.13d-1(b)(1)(ii)(K).

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution: Broker-dealer

- KAM:
- (a)  Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);
  - (b)  Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
  - (c)  Insurance company as fined in section 3(a)(19) of the Act (15 U.S.C. 78c);
  - (d)  Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
  - (e)  An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);
  - (f)  An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);
  - (g)  A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
  - (h)  A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
  - (i)  A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
  - (j)  A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J);
  - (k)  Group, in accordance with § 240.13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution: Investment adviser

NICOS: NICOS is a subsidiary of MUFG, which is a parent holding company in accordance with § 240.13d-1(b)(1)(ii)(G), and holds less than 1% of the total outstanding securities of the issuer.

**ITEM 4 Ownership**

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

For MUFG

(a)	Amount beneficially owned:	7,482,180
(b)	Percent of class:	8.09%
(c)	Number of shares as to which the person has:	
	(i) Sole power to vote or to direct the vote:	7,482,180
	(ii) Shared power to vote or to direct the vote:	-0-
	(iii) Sole power to dispose or to direct the disposition of:	7,482,180
	(iv) Shared power to dispose or to direct the disposition of:	-0-

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

For MUTB

(a)	Amount beneficially owned:	2,415,120
(b)	Percent of class:	2.61%
(c)	Number of shares as to which the person has:	
	(i) Sole power to vote or to direct the vote:	2,415,120
	(ii) Shared power to vote or to direct the vote:	-0-
	(iii) Sole power to dispose or to direct the disposition of:	2,415,120
	(iv) Shared power to dispose or to direct the disposition of:	-0-

For MUS

(a)	Amount beneficially owned:	3,955,230
(b)	Percent of class:	4.28%
(c)	Number of shares as to which the person has:	
	(i) Sole power to vote or to direct the vote:	3,955,230
	(ii) Shared power to vote or to direct the vote:	-0-
	(iii) Sole power to dispose or to direct the disposition of:	3,955,230
	(iv) Shared power to dispose or to direct the disposition of:	-0-

For MUSI

(a)	Amount beneficially owned:	1,000
(b)	Percent of class:	0.00%
(c)	Number of shares as to which the person has:	
	(i) Sole power to vote or to direct the vote:	1,000
	(ii) Shared power to vote or to direct the vote:	-0-
	(iii) Sole power to dispose or to direct the disposition of:	1,000
	(iv) Shared power to dispose or to direct the disposition of:	-0-

For MUAM

Edgar Filing: ORIX CORP - Form SC 13G

(a)	Amount beneficially owned:	612,390
(b)	Percent of class:	0.66%
(c)	Number of shares as to which the person has:	
	(i) Sole power to vote or to direct the vote:	612,390
	(ii) Shared power to vote or to direct the vote:	-0-
	(iii) Sole power to dispose or to direct the disposition of:	612,390
	(iv) Shared power to dispose or to direct the disposition of:	-0-



Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

For MUAMUK

(a)	Amount beneficially owned:	45,590
(b)	Percent of class:	0.05%
(c)	Number of shares as to which the person has:	
	(i) Sole power to vote or to direct the vote:	45,590
	(ii) Shared power to vote or to direct the vote:	-0-
	(iii) Sole power to dispose or to direct the disposition of:	45,590
	(iv) Shared power to dispose or to direct the disposition of:	-0-

For MUI

(a)	Amount beneficially owned:	491,270
(b)	Percent of class:	0.53%
(c)	Number of shares as to which the person has:	
	(i) Sole power to vote or to direct the vote:	491,270
	(ii) Shared power to vote or to direct the vote:	-0-
	(iii) Sole power to dispose or to direct the disposition of:	491,270
	(iv) Shared power to dispose or to direct the disposition of:	-0-

For KC

(a)	Amount beneficially owned:	3,370
(b)	Percent of class:	0.00%
(c)	Number of shares as to which the person has:	
	(i) Sole power to vote or to direct the vote:	3,370
	(ii) Shared power to vote or to direct the vote:	-0-
	(iii) Sole power to dispose or to direct the disposition of:	3,370
	(iv) Shared power to dispose or to direct the disposition of:	-0-

For KAM

Edgar Filing: ORIX CORP - Form SC 13G

(a)	Amount beneficially owned:	3,600
(b)	Percent of class:	0.00%
(c)	Number of shares as to which the person has:	
	(i) Sole power to vote or to direct the vote:	3,600
	(ii) Shared power to vote or to direct the vote:	-0-
	(iii) Sole power to dispose or to direct the disposition of:	3,600
	(iv) Shared power to dispose or to direct the disposition of:	-0-

Page 20 of 32

---

CUSIP NO. 686330101

For NICOS

(a)	Amount beneficially owned:	1,200
(b)	Percent of class:	0.00%
(c)	Number of shares as to which the person has:	
	(i) Sole power to vote or to direct the vote:	1,200
	(ii) Shared power to vote or to direct the vote:	-0-
	(iii) Sole power to dispose or to direct the disposition of:	1,200
	(iv) Shared power to dispose or to direct the disposition of:	-0-

**ITEM 5 Ownership of Five Percent or Less of a Class**  
Not applicable.

**ITEM 6 Ownership of More than Five Percent on Behalf of Another Person**  
Not applicable.

**ITEM 7 Identification and Classification of the Subsidiary which Acquired the Security Being Reported on by the Parent Holding Company or Control Person**  
As of December 31, 2008, MUFG beneficially owns 7,482,180 shares of the issuer indirectly through its subsidiaries as follows: MUTB holds 2,415,120 shares; MUS holds 3,955,230 shares (including 1,000 shares indirectly held through MUS's subsidiary, MUSI); MUAM holds 612,390 shares (including 45,590 shares indirectly held through MUAM's subsidiary, MUAMUK); MUI holds 491,270 shares; KC holds 3,370 shares; KAM holds 3,600 shares; and NICOS holds 1,200 shares.

**ITEM 8 Identification and Classification of Members of the Group**  
Not applicable.

**ITEM 9 Notice of Dissolution of Group**  
Not applicable.

**ITEM 10 Certifications**  
By signing below MUFG, MUTB, MUS, MUSI, MUAM, MUAMUK, MUI, KC and KAM certify that, to the best of their knowledge and belief, (i) the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, and (ii) the foreign regulatory schemes applicable to parent holding companies, banks, broker-dealers and investment advisers,

Edgar Filing: ORIX CORP - Form SC 13G

CUSIP NO. 686330101

respectively, are substantially comparable to the regulatory schemes applicable to the functionally equivalent U.S. institutions.

By signing below NICOS certifies that, to the best of its knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

All of the filers also undertake to furnish to the Commission staff, upon request, information that would otherwise be disclosed in a Schedule 13D.

Page 22 of 32

---

CUSIP NO. 686330101

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 6, 2009

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /s/ Takami Onodera

Name: Takami Onodera

Title: General Manager, Credit & Investment Management Division

Page 23 of 32

---

CUSIP NO. 686330101

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 6, 2009

MITSUBISHI UFJ TRUST AND BANKING CORPORATION

By: /s/ Koji Kawakami

Name: Koji Kawakami

Title: Deputy General Manager of Trust Assets Planning Division

Page 24 of 32

---

CUSIP NO. 686330101

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 6, 2009

MITSUBISHI UFJ SECURITIES CO., LTD.

By: /s/ Masayasu Tsukada

Name: Masayasu Tsukada

Title: General Manager, Corporate Planning Division

Page 25 of 32

---

CUSIP NO. 686330101

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 6, 2009

MITSUBISHI UFJ SECURITIES INTERNATIONAL PLC

By: /s/ Yasutaka Suehiro

Name: Yasutaka Suehiro

Title: Chief Administration Officer

Page 26 of 32

---



CUSIP NO. 686330101

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 6, 2009

mitsubishi ufj asset management co., ltd.

By: /s/ Katsutoshi Edamura

Name: Katsutoshi Edamura

Title: General Manager of Risk Management Division

Page 27 of 32

---

CUSIP NO. 686330101

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 6, 2009

MITSUBISHI UFJ ASSET MANAGEMENT (UK) LTD.

By: /s/ Shojiro Ueda

Name: Shojiro Ueda

Title: Managing Director & CE

Page 28 of 32

---

CUSIP NO. 686330101

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 6, 2009

MU INVESTMENTS CO., LTD.

By: /s/ Kenji Fujii

Name: Kenji Fujii

Title: General Manager of Risk Management Dept.

Page 29 of 32

---

CUSIP NO. 686330101

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 6, 2009

KABU.COM SECURITIES CO., LTD.

By: /s/ Takeshi Amemiya

Name: Takeshi Amemiya

Title: General Manager of Corporate Administration

Page 30 of 32

---

CUSIP NO. 686330101

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 6, 2009

KOKUSAI ASSET MANAGEMENT CO., LTD.

By: /s/ Naohiko Sasaki

Name: Naohiko Sasaki

Title: General Manager, Investment Management Planning Dept.

Page 31 of 32

---

CUSIP NO. 686330101

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 6, 2009

MITSUBISHI UFJ NICOS CO., LTD.

By: /s/ Hideo Ishida

Name: Hideo Ishida

Title: General Manager, General Administration Dept.

Page 32 of 32