

U S REALTEL INC
Form 8-K
April 10, 2003

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SECURITIES AND EXCHANGE COMMISSION

Washington D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 9, 2003

U.S. REALTEL, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction
of incorporation)

000-30401

(Commission
file number)

36-4166222

(I.R.S. Employer
Identification No.)

15 Piedmont Center, Suite 100, Atlanta, Georgia 30305
(Address of Principal Executive Offices)

Registrant's telephone number, including area code 404-869-2500

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PRESS RELEASE DATED 4/9/03

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Item 7. Financial Statements and Exhibits

(c) Exhibits

99.1 U.S. RealTel, Inc. Press Release dated April 9, 2003 Cypress
Communications Reports Q4 and FY 2002 Results

Item 9. Regulation FD Disclosure and Item 12. Disclosure of Results of Operations and Financial Condition

On April 9, 2003, U.S. RealTel, Inc. issued a press release announcing its results for the quarter and fiscal year ended December 31, 2002. A copy of such press release is furnished as part of this report and incorporated by reference in response to Items 9 and 12 of this Form 8-K

To the extent non-GAAP information is included in the press release, such information is included because the Registrant believes such information is of interest to the investment community because such information provides additional methods of evaluating U.S. RealTel's performance from period to period on a comparable basis not otherwise apparent on a GAAP basis, since many one-time or infrequent charges do not meet the GAAP definition of unusual non-recurring items. The non-GAAP information removes the impact from financing activities in connection with certain acquisitions and eliminates the long-term effect of asset depreciation, which is a material effect due to the assets that had to be written down following the acquisitions.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. RealTel, Inc.

Date: April 9, 2003

/s/ Gregory P. McGraw

By: Gregory P. McGraw
Title: President