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HEALTH CARE REIT INC /DE/
Form 8-K
September 09, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):
September 6, 2002

HEALTH CARE REIT, INC.
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	1-8923 (Commission File Number)	34-1096634 (IRS Employer Identification No.)
One SeaGate, Suite 1500, P.O. Box 1475, Toledo, Ohio (Address of principal executive offices)		43603-1475 (Zip Code)

(Registrant's telephone number, including area code): 419-247-2800

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ITEM 5. OTHER EVENTS.

In connection with the Company's Registration Statement on Form S-3 (File 333-73936), declared effective December 7, 2001, the Company has entered into an Underwriting Agreement with Deutsche Bank Securities Inc. and UBS Warburg LLC for an offering of \$150,000,000 of Debt Securities of the Company.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

- 1.1 Underwriting Agreement
- 4.1 Indenture
- 4.2 Supplemental Indenture No. 1
- 12.1 Statement Regarding Computation of Earnings to Fixed Charges
- 23.1 Consent of Independent Auditors
- 25.1 Statement of Eligibility of Trustee

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

HEALTH CARE REIT, INC.

By: /s/ GEORGE L. CHAPMAN

George L. Chapman

Its: Chairman of the Board, Chief
Executive Officer and President

Dated: September 6, 2002

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EXHIBIT INDEX

Exhibit No. -----	Designation Number Under Item 601 of Regulation S-K -----	Description -----
1.1	1	Underwriting Agreement
4.1	4	Indenture
4.2	4	Supplemental Indenture No. 1
12.1	12	Statement Regarding Computation of Earnings to Fixed Charges
23.1	23	Consent of Independent Auditors
25.1	25	Statement of Eligibility of Trustee

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