

MESA AIR GROUP INC  
Form 8-K  
December 12, 2003

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**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form 8-K**

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) December 11, 2003

**MESA AIR GROUP, INC.**

(Exact name of registrant as specified in its charter)

<b>Nevada</b>	<b>000-15495</b>	<b>85-0302351</b>
<b>(State or other jurisdiction of incorporation)</b>	<b>(Commission File Number)</b>	<b>(IRS Employer Identification No.)</b>
<b>410 North 44th Street, Suite 700, Phoenix, Arizona</b>		<b>85008</b>
<b>(Address of principal executive offices)</b>		<b>(Zip Code)</b>

Registrant's telephone number, including area code: (602) 685-4000

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Item 5. Other Events.

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**Item 5. Other Events.**

On December 11, 2003, Mesa Air Group, Inc. issued a press release announcing its successful bid for the acquisition of the assets of Midway Airlines, Inc. for a purchase price of \$9.15 million.

The press release is attached as Exhibit 99 to this Current Report on Form 8-K and is incorporated herein by this reference.

**Item 7. Exhibits.**

Press release dated December 11, 2003.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Mesa Air Group, Inc.

By           /s/ George Murnane III          

Executive Vice President  
and Chief Financial Officer

Dated: December 12, 2003

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Exhibit 99 Press release dated December 11, 2003.

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