Brookfield BRP Holdings (Canada) Inc.

Form 3 June 12, 2018

# FORM 3

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement TerraForm Power, Inc. [TERP] **Â** Brookfield BRP Holdings (Month/Day/Year) 06/11/2018 (Canada) Inc. (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) **BROOKFIELD PLACE, Â 181** (Check all applicable) **BAY STREET. SUITE 300** (Street) 6. Individual or Joint/Group 10% Owner Director Officer Other Filing(Check Applicable Line) (give title below) (specify below) \_X\_ Form filed by One Reporting Person TORONTO. A6Â M5J 2T3 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 1. Title of Security 2. Amount of Securities 3. 4. Nature of Indirect Beneficial Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Common Stock, Class A, \$0.01 par value 29,878,048 (3) D Owned by Orion US Holdings 1  $106,692,020 \ \underline{^{(1)}} \ \underline{^{(2)}} \ \underline{^{(3)}}$ Ι Common Stock, Class A, \$0.01 par value L.P. (1) (2) Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

required to respond unless the form displays a

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1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security		4. Conversion or Exercise	5. Ownership Form of	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			(Instr. 4)	str. 4)		Derivative	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect	

(I) (Instr. 5)

### **Reporting Owners**

Reporting Owner Name / Address	Relationships				
<b>FG</b>	Director	10% Owner	Officer	Other	
Brookfield BRP Holdings (Canada) Inc.					
BROOKFIELD PLACE	â	Â	â	â	
181 BAY STREET, SUITE 300	А	Α	А	A	
TORONTO, A6 M5J 2T3					

# **Signatures**

/s/ Jennifer 06/12/2018 Mazin

\*\*Signature of Reporting Person

# **Explanation of Responses:**

If the form is filed by more than one reporting person, see Instruction 5(b)(v).

Date

- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The Reporting Person states that neither the filing of this statement nor anything herein shall be deemed an admission that such person is, for the purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the beneficial owner of any securities covered by this statement. The Reporting Person disclaims beneficial ownership of the securities covered by this statement, except to the extent of the pecuniary interest of such person in such securities.
- The Reporting Person may be deemed to beneficially own the securities beneficially owned by Orion US Holdings 1 L.P. as an indirect wholly-owned subsidiary of Brookfield Asset Management, Inc. and indirect limited partner of Orion US Holdings 1 L.P.
- On June 11, 2018, pursuant to the Support Agreement dated February 6, 2018, as amended by the Support Agreement dated May 28, 2018 (as so amended, the "Support Agreement"), Orion US Holdings 1 L.P. purchased 31,097,561 Class A Shares and the Reporting Person purchased 29,878,048 Class A Shares, in each case at a price per share of \$10.66, in connection with TerraForm Power, Inc.'s exercise of the Back-Stop (as defined in the Support Agreement).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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