

Edgar Filing: I TRAX INC - Form NT 10-K

I TRAX INC  
 Form NT 10-K  
 March 30, 2004

UNITED STATES  
 SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549  
 FORM 12b-25

SEC File No. 0-30275  
 CUSIP No. 45069D 20 3

NOTIFICATION OF LATE FILING

(Check One):         Form 10-KSB     Form 20-F     Form 11-K  
                    Form 10-Q    Form N-SAR    Form N-CSR  
 For Period Ended:        December 31, 2003  
   -----

Transition Report on Form 10-K  
 Transition Report on Form 20-F  
 Transition Report on Form 11-K  
 Transition Report on Form 10-Q  
 Transition Report on Form N-SAR  
 For the Transition Period Ended: \_\_\_\_\_

Read Instruction (on back page) Before Preparing Form. Please Print or Type.

Nothing in this form shall be construed to imply that the Commission has  
 verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify  
 the Item(s) to which the notification relates:

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 PART I -- REGISTRANT INFORMATION  
 -----  
 Full Name of Registrant:        I-TRAX, INC.  
 -----  
 Former Name if Applicable  
 -----  
 Address of Principal Executive Office (Street and Number):  
   One Logan Square, 130 N. 18th Street, Suite 2615  
 -----  
 City, State and Zip Code        Philadelphia, PA    19103  
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PART II -- RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense  
 and the registrant seeks relief pursuant to Rule 12b-25(b), the following should  
 be completed. (Check box if appropriate)

- (a) The reasons described in reasonable detail in Part III of  
 this form could not be eliminated without unreasonable effort  
 or expense;
- (b) The subject annual report, semi-annual report, transition  
 report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form  
 N-CSR, or portion thereof, will be filed on or before the  
 fifteenth calendar day following the prescribed due date; or  
 the subject quarterly report of transition report on Form 10-Q,

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or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

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PART III - NARRATIVE

State below in reasonable detail the reasons why Forms 10-K, 20-F, 11-K, 10-Q, N-SAR, N-CSR or the transition report portion thereof, could not be filed within the prescribed time period.

On March 19, 2004, the registrant completed the acquisition of Meridian Occupational Healthcare Associates, Inc., doing business as CHD Meridian Healthcare, a Delaware corporation pursuant to a Merger Agreement, dated as December 26, 2003, as amended, among the registrant, CHD Meridian Healthcare, two wholly-owned subsidiaries of the registrant.

This acquisition requires the registrant to modify significantly several parts of its Annual Report on Form 10-KSB and, consequently, the registrant requires additional time to permit its officers, directors and professional advisors to review the modified Annual Report on Form 10-KSB.

PART IV - OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

Yuri Rozenfeld	(215)	557-7488 x 116
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(Name)	(Area Code)	(Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s).  Yes  No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?  Yes  No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

I-TRAX, INC.

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(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 30, 2004 By: /s/ Yuri Rozenfeld

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Vice President, General Counsel and  
Secretary

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

### ATTENTION

International misstatements or omissions of fact constitute Federal Criminal Violations (See 18 U.S.C. 1001).

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### General Instructions

1. This form is required by Rule 12b-25 (17 CFR 240.12b-25) of the General Rules and Regulations under the Securities Exchange Act of 1934.
2. One signed original and four conformed copies of this form and amendments thereto must be completed and filed with the Securities and Exchange Commission, Washington, D.C. 20549, in accordance with Rule 0-3 of the General Rules and Regulations under the Act. The information contained in or filed with the form will be made a matter of public record in the Commission files.
3. A manually signed copy of the form and amendments thereto shall be filed with each national securities exchange on which any class of securities of the registrant is registered.
4. Amendments to the notifications must also be filed on form 12b-25 but need not restate information that has been correctly furnished. The form shall be clearly identified as an amended notification.
5. Electronic filers. This form shall not be used by electronic filers unable to timely file a report solely due to electronic difficulties. Filers unable to submit a report within the time period prescribed due to difficulties in electronic filing should comply with either Rule 201 or Rule 202 of Regulation S-T (ss.232.201 or ss.232.202 of this chapter) or apply for an adjustment in filing date pursuant to Rule 13(b) of Regulation S-T (ss.232.13(b) of this Chapter).

