

GABELLI GLOBAL MULTIMEDIA TRUST INC
Form 8-A12B
March 27, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) or 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

The Gabelli Global Multimedia Trust Inc.

(Exact Name of Registrant as Specified in its Charter)

| | |
|---|--|
| ----- Maryland ----- (State of Incorporation or Organization) | ----- 13-376-7317 ----- (I.R.S. Employer Identification no.) |
| ----- One Corporate Center Rye, New York ----- (Address of principal executive offices) | ----- 10580-1422 ----- (zip code) |

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of each class to be so registered ----- | Name of each exchange on which each class is to be registered ----- |
|---|--|
| 6.00% Series B Cumulative Preferred Stock | New York Stock Exchange |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. [X]

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. []

Securities Act registration statement file number to which this form relates:
333-102755

Securities to be registered pursuant to Section 12(g) of the Act:

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None

(Title of Class)

Item 1. Description of Registrant's Securities to be Registered.

The section captioned "Description of Series B Preferred and Series C Auction Rate Preferred" in the Registrant's form of Prospectus filed as part of the Registrant's Registration Statement on Form N-2/A (No. 333-102755), dated March 21, 2003, is incorporated herein by reference.

Item 2. Exhibits.

The following exhibits have been filed with the Securities and Exchange Commission:

- (1) Form of Certificate for Common Stock (a)
 - (2) Articles of Incorporation of the Registrant (b)
 - (3) Form Certificate for 7.92% Cumulative Preferred Stock (c)
 - (4) Form of Certificate for 6.00% Series B Cumulative Preferred Stock ("Series B Preferred") (d)
 - (5) Form of Certificate for Series C Auction Rate Cumulative Preferred Stock ("Series C Auction Rate Preferred") (e)
 - (6) Articles Supplementary defining the rights of holders of the Series B Preferred (f)
 - (7) Articles Supplementary defining the rights of holders of the Series C Auction Rate Preferred (g)
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- (a) Incorporated by reference to Exhibit 2(d) to the Registrant's Registration Statement on Form N-2, File No. 811-8476, as filed with the Securities and Exchange Commission on July 8, 1994
 - (b) Incorporated by reference to Exhibit A to the Registrant's Registration Statement on Form N-2, File No. 811-8476, as filed with the Securities and Exchange Commission on June 20, 1995
 - (c) Incorporated by reference to Exhibit D(1) to the Registrant's Registration Statement on Form N-2, File Nos. 333-25487 and 811-8476, as filed with the Securities and Exchange Commission on April 18, 1997.
 - (d) Incorporated by reference to Exhibit D(i)(b) to the Registrant's Registration Statement on Form N-2, File Nos. 811-05715 and 333-102755, as filed with the Securities and Exchange Commission on March 21, 2003
 - (e) Incorporated by reference to Exhibit D(i)(c) to the Registrant's Registration Statement on Form N-2, File Nos. 811-05715 and 333-102755, as filed with the Securities and Exchange Commission on March 21, 2003
 - (f) Incorporated by reference to Exhibit A(iii) to the Registrant's Registration Statement on Form N-2, File Nos. 811-05715 and 333-102755, as filed with the Securities and Exchange Commission on March 21, 2003

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- (g) Incorporated by reference to Exhibit A(iv) to the Registrant's Registration Statement on Form N-2, File Nos. 811-05715 and 333-102755, as filed with the Securities and Exchange Commission on March 21, 2003

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

The Gabelli Global Multimedia Trust Inc.

(Registrant)

Date: March 27, 2003

By: /s/ Bruce N. Alpert

Name: Bruce N. Alpert
Title: President