PHH CORP Form 8-A12B December 02, 2004

FORM 8-A

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(B) OR 12(G) OF THE SECURITIES EXCHANGE ACT OF 1934

PHH CORPORATION (Exact Name of Registrant as Specified in Its Charter)

Maryland	52-0551284
(State of Incorporation or Organizatio	on) (I.R.S. Employer Identification no.)
1 Campus Drive Parsippany, New Jersey	07054
(Address of Principal Executive Office	es) (Zip Code)
SECURITIES TO BE REGISTERED PURSUANT TO SECTION 12(B) OF THE ACT:	
	Name of Each Exchange on Which Cach Class is to be Registered
7.550% PHH InterNotes(R) due September 15, 2017	New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. [X]

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. []

Securities Act registration statement file number to which this form relates:

333-46434

## INFORMATION REQUIRED IN REGISTRATION STATEMENT

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

The description of the Registrant's securities to be registered hereunder is incorporated by reference herein to the descriptions included under the section captioned "Description of the Debt Securities" in the Company's Registration Statement on Form S-3 (File No. 333-46434) filed by the Company with the Securities and Exchange Commission (the "Commission") on September 22, 2000, as amended by Amendment No. 1 thereto, filed with the Commission on November 2, 2000, (such registration statement, as so amended, the "Registration Statement"), the section captioned "Description of Notes" in the Prospectus Supplement of the Company filed with the Commission on June 3, 2002, pursuant to Rule 424(b) under the Securities Act of 1933, as amended (the "Act"), and the material regarding CUSIP Number 69334WBM2 set forth in Pricing Supplement No. 9 filed with the Commission on September 13, 2002, pursuant to Rule 424(b) under the Act, each of which shall supplement the Prospectus contained in the Registration Statement.

ITEM 2. EXHIBITS

Exhibit Number Description of Exhibit

- Amended and Restated Articles of Incorporation of PHH Corporation (Incorporated by reference to Exhibit 3-1 to the Company's Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2002).
- 2. By-laws of PHH Corporation, as amended and restated through October 15, 1990 (Incorporated by reference to Exhibit 3-1 to the Company's Annual Report on Form 10-K for the year ended December 31, 1997).
- 3. Selling Agent Agreement by and among PHH Corporation and the Agents named therein dated as of May 30, 2002 (Incorporated by reference to Exhibit 1.1 to the Company's Current Report on Form 8-K filed on June 4, 2002).
- 4. Indenture, dated as of November 6, 2000, between PHH Corporation and Bank One Trust Company, N.A., as trustee (Incorporated by reference to Exhibit 4.0 to the Company's Current Report on Form 8-K filed on December 12, 2000).
- 5. Supplemental Indenture No. 1, dated as of November 6, 2000, between PHH Corporation and Bank One Trust Company, N.A., as trustee (Incorporated by reference to Exhibit 4.1 to the Company's Current Report on Form 8-K filed on December 12, 2000).
- 6. Supplemental Indenture No. 3, dated as of May 30, 2002, between PHH Corporation and Bank One Trust Company, N.A., as trustee (Incorporated by reference to Exhibit 4.1 to the Company's Current Report on Form 8-K filed on June 4, 2002).
- 7. Form of PHH Corporation InterNotes (Incorporated by reference to Exhibit 4.4 to the Company's Annual Report on Form 10-K for the year ended December 31, 2002).

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## SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: December 2, 2004

PHH CORPORATION

By: /s/ Eric J. Bock

Name: Eric J. Bock Title: Executive Vice President, Law and Corporate Secretary