



ITEM 7.01 REGULATION FD DISCLOSURE

On December 19, 2017, Toys “R” Us, Inc. (the “Company”) provided unaudited condensed consolidated financial information for its wholly-owned subsidiary Toys “R” Us-Delaware, Inc. (“Toys-Delaware”) (the “Toys-Delaware Unaudited Condensed Consolidated Financial Statements”) as required under certain credit agreements and indentures. The information provided includes:

- Condensed Consolidated Balance Sheets as of October 28, 2017, January 28, 2017 and October 29, 2016;
- Condensed Consolidated Statements of Operations for the thirteen and thirty-nine weeks ended October 28, 2017 and October 29, 2016;
- Condensed Consolidated Statements of Comprehensive Loss for the thirteen and thirty-nine weeks ended October 28, 2017 and October 29, 2016;
- Condensed Consolidated Statements of Cash Flows for the thirty-nine weeks ended October 28, 2017 and October 29, 2016;
- Condensed Consolidated Statements of Stockholder’s Deficit for the thirty-nine weeks ended October 28, 2017 and October 29, 2016;
- Notes to the Condensed Consolidated Financial Statements; and
- Management’s Discussion and Analysis of Financial Condition and Results of Operations.

A copy of the Toys-Delaware information described above is furnished as Exhibit 99.1 to this report and is incorporated herein by reference into this Item 7.01.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

- 99.1 Toys-Delaware Unaudited Condensed Consolidated Financial Statements and related Management’s Discussion and Analysis of Financial Condition and Results of Operations

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Toys "R" Us, Inc.  
(Registrant)

Date: /s/  
December 19, 2017  
By: Michael J. Short  
Name: Michael J. Short  
Executive Vice  
Title: President  
- Chief  
Financial  
Officer

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Exhibit Index

Exhibit No. Description

99.1 Toys-Delaware Unaudited Condensed Consolidated Financial Statements and related Management's Discussion and Analysis of Financial Conditions and Results of Operations