

ATHENA SILVER CORP
Form 8-K
November 29, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 28, 2012

Athena Silver Corporation

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or other jurisdiction
of incorporation)

000-51808
Commission File
Number

90-0158978
(I.R.S. Employer Identification
number)

c/o Brian Power; 2010A Harbison Drive # 312, Vacaville, CA 95687
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (707) 884-3766

(Former name or former address, if changed since last report)

- ___ Written communications pursuant to Rule 425 under the Securities Act
 - ___ Soliciting material pursuant to Rule 14a-12 under the Exchange Act
 - ___ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
 - ___ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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ITEM 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT

Effective November 28, 2012, Athena Silver Corporation, a Delaware corporation (the Company) announced that it, together with its wholly-owned subsidiary, Athena Minerals, Inc., (Athena Minerals) has entered into an Amendment No. 1 to Lease and Option to Purchase dated March 11, 2010 (Amendment) with Bruce D. and Elizabeth K. Strachan, as Trustees under the Bruce and Elizabeth Strachan Revocable Living Trust. A copy of the Amendment is filed herewith.

ITEM 7.01 REGULATION FD DISCLOSURE

On November 29, 2012, Athena Silver Corporation (the Company) issued a press release announcing it has entered into an agreement with the Strachan Family Trust, owners of the Langtry patented claims, to amend the terms of the original lease/option that was executed in March, 2010. A copy of the press release is attached hereto.

ITEM 9.01: EXHIBITS

(c) Exhibit

Item Title

10.1 Amendment No. 1 to Lease and Option to Purchase

99.1 Press Release dated November 29, 2012

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Athena Silver Corporation

Date: November 29, 2012

By: /s/ John C. Power

John C. Power

Chief Executive Officer/Director