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NATIONWIDE HEALTH PROPERTIES INC

Form 8-K February 27, 2002

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) of the
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): February 25, 2002

NATIONWIDE HEALTH PROPERTIES, INC.

(Exact Name of Registrant as Specified in Its Charter)

Maryland 1-9028 95-3997619

(State or Other (Commission (IRS Employer Jurisdiction of File Number) Identification Incorporation)

Registrant's telephone number, including area code: (949) 718-4400

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS

On February 25, 2002, the Registrant entered into a transaction to issue and sell 869,565 shares of common stock, par value \$0.10 per share, in an underwritten public offering, which is expected to result in net proceeds of approximately \$16,107,604. The Registrant will use the proceeds from the offering to make investments in healthcare properties. Pending such use, the Registrant will use the proceeds to reduce the Registrant's revolving line of credit.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

1.1 Underwriting Agreement, dated February 25, 2002, between Salomon

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Smith Barney Inc. and the Registrant.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NATIONWIDE HEALTH PROPERTIES, INC.

Date: February 26, 2002 By: /s/ Mark L. Desmond

Name: Mark L. Desmond

Title: Senior Vice President and Chief Financial Officer

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