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DAWSON GEOPHYSICAL CO
Form 8-K
July 28, 2004

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report: (Date of earliest event reported): July 27, 2004

DAWSON GEOPHYSICAL COMPANY

(Exact name of registrant as specified in its charter)

| | | |
|--------------------------|--------------------------|--------------------------------------|
| TEXAS | 2-71058 | 75-0970548 |
| ----- | ----- | ----- |
| (State of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

508 W WALL, SUITE 800
MIDLAND, TX 79701

(Address of Principle Executive Officers)

432/684-3000

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

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ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits

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99.1 - Press Release dated July 27, 2004.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On July 27, 2004, Dawson Geophysical Company, a Texas Corporation ("DWSN") issued a release announcing its operating results for the third quarter ended June 30, 2004. A copy of the press release is filed as an exhibit to this Form 8-K and is incorporated herein by reference.

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SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant duly caused this report to be signed by the undersigned hereunto duly authorized.

Date: July 28, 2004

DAWSON GEOPHYSICAL COMPANY

By: /s/ L. Decker Dawson

L. Decker Dawson
CHIEF EXECUTIVE OFFICER

By: /s/ Christina W. Hagan

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Christina W. Hagan
CHIEF FINANCIAL OFFICER

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EXHIBIT INDEX

| EXHIBIT NO. ----- | EXHIBIT ----- |
|----------------------|------------------------------------|
| 99.1 | Press Release dated July 27, 2004. |

