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URANIUM ENERGY CORP Form 8-K December 07, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

December 7, 2012

Date of Report (Date of earliest event reported)

URANIUM ENERGY CORP.

(Exact name of registrant as specified in its charter)

Nevada 001-33706 98-0399476

(State or other jurisdiction of incorporation)

(Commission File Number)

(IRS Employer Identification No.)

1111 West Hastings Street, Suite 320 Vancouver, British Columbia

V6E 2J3

(Address of principal executive offices)

(Zip Code)

(604) 682-9775

Registrant's telephone number, including area code

Not applicable.

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

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| [|] | Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) |
|---------------------|------------------------------|--|
| [|] | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) |
| [|] | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) |
| [|] | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) |
| Item | n 7.01 | Regulation FD Disclosure |
| Area Min uran | a Auth le in S lium at | ber 7, 2012, Uranium Energy Corp. (the "Company") issued a news release announcing that the Production orization to commence in-situ recovery operations at Production Area-3 at the Company's Palangana ISR outh Texas has been granted by the Texas Commission on Environmental Quality. In-situ recovery of a Production Areas 1 and 2 is ongoing, and this authorization extends the area of operations significantly to ast portion of the property to include Production Area-3. |
| A co | opy of | the press release is attached as Exhibit 99.1 hereto. |
| Item | n 9.01 | Financial Statements and Exhibits |
| (a) | Fin | nancial Statements of Business Acquired |
| Not | applic | able. |
| (b) | Pro | o forma Financial Information |
| Not | applic | able. |
| (c) | Sh | ell Company Transaction |
| Not | applic | able. |
| (d) | Ex | hibits |
| <u>E</u> | <u>xhibit</u> | <u>Description</u> |
| | 99.1 | Press Release dated December 7, 2012. |
| | | |
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Edgar Filing: URANIUM ENERGY CORP - Form 8-K SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

URANIUM ENERGY CORP.

DATE: December 7, 2012 By: /s/ Mark Katsumata

Mark Katsumata

Chief Financial Officer

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