

Edgar Filing: DOW CHEMICAL CO /DE/ - Form 424B3

DOW CHEMICAL CO /DE/  
Form 424B3  
July 01, 2003

Filed Under Rule 424(b)(3), Registration Statement No. 333-101647

Pricing Supplement No. 26 dated June 16, 2003 (To: Prospectus Dated December 18, 2002 and Prospectus Supplement Dated April 25, 2003)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st		Survivor's Option	Product Ranking
								1st Coupon Date	Coupon Amount		
26054LDP5	\$ 9,060,000.00	100.000%	0.625%	\$ 9,003,375.00	2.250%	SEMI-ANNUAL	06/15/2006	12/15/2003	\$11.00	YES	Senior Unsecured Notes

Redemption Information: **Non-Callable**

Joint Lead Managers and Lead Agents: Banc of America Securities LLC, INCAPITAL, LLC Agents: Charles Schwab & Co. Inc.,

Citigroup, Merrill Lynch & Co., Morgan Stanley, Prudential Securities, UBS Financial Services, Inc., Wachovia Securities

CUSIP Number	Principal Amount	Selling Price (% of Par)	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st		Survivor's Option	Product Ranking
								1st Coupon Date	Coupon Amount		
26054LDQ3	\$ 6,045,000.00	100.000%	1.000%	\$ 5,984,550.00	3.000%	SEMI-ANNUAL	06/15/2008	12/15/2003	\$14.67	YES	Senior Unsecured Notes

Redemption Information: **Non-Callable**

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Citigroup, Merrill Lynch & Co., Morgan Stanley, Prudential Securities, UBS Financial Services, Inc., Wachovia Securities

CUSIP Number	Principal Amount	Selling Price (% of Par)	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st		Survivor's Option	Product Ranking
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26054LDR1	\$ 3,080,000.00	100.000%	1.200%	\$ 3,043,040.00	3.800%	SEMI-ANNUAL	06/15/2010	12/15/2003	\$18.58	YES	Senior Unsecured Notes

Redemption Information: **Non-Callable**

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Citigroup, Merrill Lynch & Co., Morgan Stanley, Prudential Securities, UBS Financial Services, Inc., Wachovia Securities

Net Proceeds

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CUSIP Number	Principal Amount	Selling Price (% of Par)	Gross Concession	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor Option	Product Ranking
26054LDS9	\$ 5,064,000.00	100.000%	1.500%	\$ 4,988,040.00	4.300% SEMI-ANNUAL	06/15/2013	12/15/2003	\$21.02	YES	Senior Unsecured Notes

**Redemption Information: Non-Callable**

**Joint Lead Managers and Lead Agents:** Banc of America Securities LLC, INCAPITAL, LLC **Agents:** Charles Schwab & Co. Inc.,

Merrill Lynch & Co., Morgan Stanley, Prudential Securities, Salomon Smith Barney, UBS Financial Services, Inc., Wachovia Securities

**The Dow Chemical Company**

Trade Date: Monday, June 16, 2003 @12:00 PM ET The Dow Chemical Company

Settle Date: Thursday, June 19, 2003 The Dow Chemical Company Internotes

Minimum Denomination/Increments: \$1,000/\$1,000

All trades settle flat and clear SDFS: DTC Book Entry only

DTC number: 0262 via BNY Clearing Services, LLC

If the maturity date or an interest payment date for any note is not a Business Day

Day (as term is defined in Prospectus), principal, premium, if any, and interest for

that note is paid on the next Business Day, and no interest will accrue from,

and after, the maturity date or interest payment date.

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