

UNITIL CORP  
Form U-1/A  
June 14, 2005

File No. 70-10301

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

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**FORM U-1/A**

**AMENDMENT NO. 1**  
**TO THE FORM U-1 FILED UNDER THE**  
**PUBLIC UTILITY HOLDING COMPANY ACT OF 1935**

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**UNITIL CORPORATION**

**6 Liberty Lane West**

**Hampton, New Hampshire 03842-1720**

(Name and principal address of company filing this statement and top registered holding company parent)

**Mark H. Collin**

**Senior Vice President, Chief Financial Officer & Treasurer**

**UNITIL CORPORATION**

**6 Liberty Lane West**

**Hampton, New Hampshire 03842-1720**

(Name and address of agent for service)

EXPLANATORY NOTE:

Through this Amendment No. 1, the undersigned hereby requests withdrawal of the Form U-1 (File No. 70-10301) filed by the undersigned with the Securities and Exchange Commission on April 28, 2005 (the Original Filing ). The Original Filing consists of a Rule 24 Certificate that was inadvertently filed as a Form U-1. Concurrently herewith, the Rule 24 Certificate, without any changes thereto, is being re-filed under the appropriate EDGAR tag (35-Cert).

**SIGNATURE**

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, Unital Corporation has duly caused this Amendment No. 1 to its Form U-1 to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: June 14, 2005

UNITIL CORPORATION

By: /s/ Mark H. Collin  
Name: **Mark H. Collin**

**Title: Senior Vice President, Chief Financial**

**Officer & Treasurer**