Meritage Homes CORP Form 8-K April 24, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of report (Date of earliest event reported) April 24, 2012

MERITAGE HOMES CORPORATION

(Exact Name of Registrant as Specified in Charter)

Maryland (State or Other Jurisdiction

1-9977 (Commission

86-0611231 (IRS Employer

of Incorporation) File Number) Identification No.)

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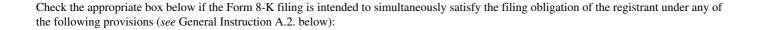
17851 N. 85th Street, Suite 300, Scottsdale, Arizona (Address of Principal Executive Offices)

85255 (Zip Code)

(480) 515-8100

(Registrant s telephone number, including area code)

(Former Name or Former Address, if Changed Since Last Report)



- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 8.01 OTHER EVENTS

On April 24, 2012, we announced in a press release the expiration of our cash tender offer to purchase the entire \$285 million outstanding principal amount of our 6.25% Senior Notes due 2015. The tender offer expired at 12:00 midnight, New York City time, on April 23, 2012. We also announced the final results of the tender offer.

A copy of this press release is attached as Exhibit 99.1.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

- (d) Exhibits
- 99.1 Press Release dated April 24, 2012, announcing final results of cash tender offer for any and all of our outstanding 6.25% Senior Notes due 2015

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 24, 2012

MERITAGE HOMES CORPORATION

/s/ Larry W. Seay
By: Larry W. Seay
Executive Vice President and Chief Financial
Officer