

Penumbra Inc
Form S-1MEF
September 17, 2015

As filed with the Securities and Exchange Commission on September 17, 2015

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-1

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

PENUMBRA, INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

3841
(Primary Standard Industrial
Classification Code Number)
One Penumbra Place

05-0605598
(I.R.S. Employer
Identification Number)

1351 Harbor Bay Parkway

Edgar Filing: Penumbra Inc - Form S-1MEF

Alameda, CA 94502

(510) 748-3200

(Address, Including Zip Code, and Telephone Number, Including Area Code, of Registrant's Principal Executive Offices)

Adam Elsesser

Chairman, Chief Executive Officer

and President

Penumbra, Inc.

One Penumbra Place

1351 Harbor Bay Parkway

Alameda, CA 94502

(510) 748-3200

(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of Agent For Service)

Copies to:

Alan F. Denenberg

Robert D. Evans

Rezwan D. Pavri

Davis Polk & Wardwell LLP Executive Vice President and General Counsel

Richard A. Kline

1600 El Camino Real

Penumbra, Inc.

Goodwin Procter LLP

Menlo Park, California 94025

One Penumbra Place

135 Commonwealth Drive

(650) 752-2000

1351 Harbor Bay Parkway

Menlo Park, California 94025

Alameda, California 94502

(650) 752-3100

(510) 748-3200

Approximate date of commencement of proposed sale to the public:

As soon as practicable after the effective date of this Registration Statement.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box.

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. 333-206412

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer
 Non-accelerated filer (Do not check if a smaller reporting company) Smaller reporting company

CALCULATION OF REGISTRATION FEE

Title Of Each Class Of	Amount To Be Registered(1)	Proposed Maximum Offering Price Per Unit	Proposed Maximum Aggregate Offering Price	Amount Of Registration Fee(2)
Securities To Be Registered				
Common Stock, par value \$0.001 per share	230,000	\$30.00	\$6,900,000	\$801.78

(1) Represents only the additional number of shares being registered and includes 30,000 shares of common stock issuable upon exercise of the underwriters' option to purchase additional shares. Does not include the securities

- that the Registrant previously registered on the Registration Statement on Form S-1 (File No. 333-206412).
- (2) The registration fee is calculated in accordance with Rule 457(a) under the Securities Act of 1933, as amended, based on the proposed maximum aggregate offering price. The registrant previously registered securities at an aggregate offering price not to exceed \$122,360,000 on a Registration Statement on Form S-1 (File No. 333-206412), which was declared effective by the Securities and Exchange Commission on September 17, 2015. In accordance with Rule 462(b) under the Securities Act, an additional amount of securities having a proposed maximum aggregate offering price of \$6,900,000 is hereby registered, which includes shares issuable upon the exercise of the underwriters' option to purchase additional shares.

The Registration Statement shall become effective upon filing in accordance with Rule 462(b) promulgated under the Securities Act of 1933, as amended.

EXPLANATORY NOTE AND INCORPORATION BY REFERENCE

This Registration Statement is being filed pursuant to Rule 462(b) under the Securities Act of 1933, as amended (the Securities Act). The contents of the Registration Statement on Form S-1 (File No. 333-206412) (the Original Registration Statement) filed by Penumbra, Inc. with the Securities and Exchange Commission (the Commission) pursuant to the Securities Act, which was declared effective by the Commission on September 17, 2015, is incorporated by reference into this Registration Statement, including each of the documents filed by the Company with the Commission and incorporated or deemed to be incorporated by reference therein and all exhibits thereto. This Registration Statement is being filed solely to increase the amount of securities offered pursuant to the Original Registration Statement.

The required opinion and consents are listed on an Exhibit Index attached hereto and filed herewith.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Alameda, State of California, on this 17th date of September, 2015.

PENUMBRA, INC.

By: /s/ Adam Elsesser
 Name: Adam Elsesser
 Title: Chairman, Chief Executive Officer and President

POWER OF ATTORNEY

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacity and on the dates indicated.

Signature	Title	Date
/s/ Adam Elsesser Adam Elsesser	Chairman, Chief Executive Officer and President (Principal Executive Officer)	September 17, 2015
/s/ Sri Kosaraju Sri Kosaraju	Chief Financial Officer and Head of Strategy (Principal Financial and Accounting Officer)	September 17, 2015
* Arani Bose, M.D.	Chief Innovator and Director	September 17, 2015
* Don Kassing	Director	September 17, 2015
* Walter Wang	Director	September 17, 2015
* Harpreet Grewal	Director	September 17, 2015

*By: /s/ Adam Elsesser
 Adam Elsesser

Attorney-in-Fact

EXHIBITS

Exhibit Number	Description
5.1	Opinion of Davis Polk & Wardwell LLP
23.1	Consent of Deloitte & Touche LLP
23.2	Consent of Davis Polk & Wardwell LLP (included in Exhibit 5.1)
25.1	Powers of Attorney (included on signature page of Registration Statement on Form S-1, File No. 333-206412)