

HERSHA HOSPITALITY TRUST
Form 8-A12B
November 04, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF
THE SECURITIES EXCHANGE ACT OF 1934

HERSHA HOSPITALITY TRUST

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction
of incorporation)

001-14765
(Commission
File Number)
44 Hersha Drive

251811499
(IRS Employer
Identification No.)

Harrisburg, Pennsylvania 17102

(Address and zip code of principal executive offices)

Registrant's telephone number, including area code: (717) 236-4400

Securities registered pursuant to Section 12(b) of the Act:

Name of each exchange on which

**Title of each class
to be so registered**

**each class is to be registered
New York Stock Exchange**

6.50% Series E Cumulative Redeemable

**Preferred Shares of Beneficial Interest, \$0.01 par value
per share (\$25.00 liquidation preference per share)**

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

Securities Act registration statement file number to which this form relates (if applicable): File No. 333-196175

Securities registered pursuant to Section 12(g) of the Act: None

Item 1. Description of Registrant's Securities to be Registered.

A description of the 6.50% Series E Cumulative Redeemable Preferred Shares of Beneficial Interest, \$0.01 par value per share (\$25.00 liquidation preference per share), of Hersha Hospitality Trust (the Registrant) to be registered hereunder is contained in the section entitled "Description of Series E Preferred Shares" in the Registrant's prospectus supplement, dated November 1, 2016, as filed with the U.S. Securities and Exchange Commission on November 3, 2016 pursuant to Rule 424(b)(5) of the Securities Act of 1933, as amended, and under "Description of Shares of Beneficial Interest" in the accompanying prospectus, which descriptions are incorporated herein by reference.

Item 2. Exhibits.

**Exhibit
No.**

Description

- | | |
|------|---|
| 3.1 | Articles of Amendment and Restatement of the Declaration of Trust of Hersha Hospitality Trust, as amended and supplemented (filed with the SEC as Exhibit 3.1 to the Registrant's Quarterly Report on Form 10-Q, filed on May 2, 2013, as amended by the Articles of Amendment filed on Exhibit 3.1 to the Registrant's Current Report on Form 8-K, filed on May 10, 2016, and as further amended by the Articles of Amendment filed on Exhibit 3.3 to the Registrant's Current Report on Form 8-K, filed on November 4, 2016, and incorporated by reference herein). |
| 3.2* | Articles Supplementary to the Declaration of Trust of Hersha Hospitality Trust designating the 6.50% Series E Cumulative Redeemable Preferred Shares, \$0.01 par value per share. |
| 3.3 | Amended and Restated Bylaws of Hersha Hospitality Trust (filed with the SEC as Exhibit 3.1 to the Registrant's Current Report on Form 8-K, filed on February 15, 2012 and incorporated by reference herein). |
| 4.1* | Form of specimen certificate representing the 6.50% Series E Cumulative Redeemable Preferred Shares, \$0.01 par value per share. |

* Filed herewith.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

HERSHA HOSPITALITY TRUST

Date: November 4, 2016

By: /s/ Ashish R. Parikh
Name: Ashish R. Parikh
Title: Chief Financial Officer

Exhibit Index

Exhibit No.	Description
3.1	Articles of Amendment and Restatement of the Declaration of Trust of Hersha Hospitality Trust, as amended and supplemented (filed with the SEC as Exhibit 3.1 to the Registrant's Quarterly Report on Form 10-Q, filed on May 2, 2013, as amended by the Articles of Amendment filed on Exhibit 3.1 to the Registrant's Current Report on Form 8-K, filed on May 10, 2016, and as further amended by the Articles of Amendment filed on Exhibit 3.3 to the Registrant's Current Report on Form 8-K, filed on November 4, 2016, and incorporated by reference herein).
3.2*	Articles Supplementary to the Declaration of Trust of Hersha Hospitality Trust designating the 6.50% Series E Cumulative Redeemable Preferred Shares, \$0.01 par value per share.
3.3	Amended and Restated Bylaws of Hersha Hospitality Trust (filed with the SEC as Exhibit 3.1 to the Registrant's Current Report on Form 8-K, filed on February 15, 2012 and incorporated by reference herein).
4.1*	Form of specimen certificate representing the 6.50% Series E Cumulative Redeemable Preferred Shares, \$0.01 par value per share.

* Filed herewith.