#### Edgar Filing: HM5/GP, LLC - Form 4/A

HM5/GP LLC

Form 4/A May 16, 200											
FORM								OMB APPROVAL			
	UNITED	STATES		LITIES A shington,			GE C	OMMISSION	OMB Number:	3235-0287	
Check thi if no long subject to Section 1 Form 4 or	F CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES						Expires: Estimated a burden hour response				
Form 5 obligation may cont <i>See</i> Instru 1(b).	inue. Section 17	(a) of the l	Public Ut		ling Com	pany 4	Act of	e Act of 1934, 1935 or Section 0		0.0	
(Print or Type F	Responses)										
Regency Acquisition LP Symbol				er Name <b>and</b> Ticker or Trading cy Energy Partners LP Cl				5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
(Last) 1700 PACIF	(First) (FIC, SUITE 2900	(Middle) D	3. Date of (Month/D 03/06/20	-	ansaction			Director Officer (give below)	title Othe below)	Owner r (specify	
			endment, Date Original onth/Day/Year) 2006				6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person				
DALLAS, TX 75201				_X_Form fil Person					rm filed by More than One Reporting		
(City)	(State)	(Zip)	Tabl	e I - Non-D	erivative S	ecuriti	es Acqu	uired, Disposed of	, or Beneficial	ly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date 2A. Deemed (Month/Day/Year) Execution Date, if any (Month/Day/Year)		ned n Date, if	3.4. Securities AcquiredTransaction(A) or Disposed of (D)Code(Instr. 3, 4 and 5)(Instr. 8)				Securities Beneficially Owned	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		
G				Code V	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)			
Common Units	03/16/2006			J <u>(1)</u>	497,641	D	<u>(1)</u>	4,856,255	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)	5. onNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	Secur	unt of rlying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secu Bene Owne Follo Repo Trans (Instr
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

# **Reporting Owners**

Reporting Owner Name / Address		Relationsh			
Reporting O whet Aunite, Autorss	Director	10% Owner	Officer	Other	
Regency Acquisition LP 1700 PACIFIC, SUITE 2900 DALLAS, TX 75201		Х			
Regency Holdings LLC 1700 PACIFIC, SUITE 2900 DALLAS, TX 75201		Х			
HMTF Regency LP 1700 PACIFIC, SUITE 2900 DALLAS, TX 75201		Х			
HMTF Regency, L.L.C. 1700 PACIFIC, SUITE 2900 DALLAS, TX 75201		Х			
Hicks, Muse, Tate & Furst Equity Fund V, L.P. 1700 PACIFIC, SUITE 2900 DALLAS, TX 75201		Х			
HM5/GP, LLC 1700 PACIFIC, SUITE 2900 DALLAS, TX 75201		Х			
Signatures					
REGENCY ACQUISITION LP By: Regency He David W. Knickel, Vice President	oldings LL	.C, its genera	al partner	r, By: /s/	05/09/2006
<u>**</u> Signature of Rep	oorting Person				Date
REGENCY HOLDINGS LLC By: /s/ David W.	Knickel, V	Vice Presider	nt		05/09/2006
<u>**</u> Signature of Rep	orting Person				Date
					05/09/2006

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HMTF REGENCY, L.P. By: HMTF Regency, L.L.C., its general partner, By: /s/ David W. Knickel, Vice President

<u>**</u> Signature of Reporting Person	Date
HMTF REGENCY, L.L.C., By: /s/ David W. Knickel, Vice President	05/09/2006
**Signature of Reporting Person	Date
HICKS, MUSE, TATE & FURST EQUITY FUND V, L.P. By: HM5/GP LLC, its general partner, By: /s/ David W. Knickel, Vice President	05/09/2006
**Signature of Reporting Person	Date
HM5/GP LLC, By: /s/ David W. Knickel, Vice President	05/09/2006
<u>**</u> Signature of Reporting Person	Date
Evaluation of Decauses	

## **Explanation of Responses:**

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

A distribution was made of 497,641 common units and 2,404,434 subordinated units of the Issuer (a) by Regency Acquisition LP to HMTF Regency, L.P. (on account of HMTF Regency, L.P.'s (i) 99.999% direct interest in Regency Acquisition LP and (ii) indirect

Invite Regency, L.P., for account of HWTP Regency, L.P. (i) 99,999% uncer interest in Regency Acquisition LP held by Regency Holdings LLC, which is wholly owned by HMTF Regency, L.P.), and (b) by HMTF Regency, L.P., pro rata to the holders of Class E Units of HMTF Regency, L.P.

#### **Remarks:**

This Form 4/A is being filed to correct a typographical error in the amount of securities acquired as set forth in column 4 of th Form 4. This Form 4 is filed by each of Regency Acquisition LP ("Acquisition"); Regency Holdings LLC ("Holdings"); HMTF Regency, L.P. ("HMTF Regency"); HMTF Regency, L.L.C. ("HMTF GP"); Hicks, Muse, Tate & Furst Equity Fund V, L.P. ("Fund V"); and HM5/GP LLC ( "HM5/GP"). HM5/GP is the general partner of Fund V, which is the sole member of HMTF GP, which is the general partner of HMTF Regency, which is the sole member of Holdings, which is th partner of Acquisition, which directly owns the common units reported herein. HMTF Regency also owns all of the limited pa in Acquisition. Each reporting person, other than Acquisition, disclaims beneficial ownership of these securities (except to the extent of such reporting person's indirect pecuniary interest in such securities described above), and this report shall not be deemed an admission that such reporting person is the beneficial owner of such securities for purposes of Section 16 or for any purpose. The information set forth in Items 1, 2 and 4 on this Form 4 is the same for each filing person.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.