

Alliance HealthCare Services, Inc
Form SC 13D/A
January 22, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D

Under The Securities Exchange Act of 1934
(AMENDMENT NO. 9)*

Alliance HealthCare Services, Inc.
(Name of Issuer)

Common Stock, par value \$0.01 per share
(Title of Class of Securities)

08606103
(CUSIP Number)

Todd Molz
Managing Director and General Counsel
Oaktree Capital Group Holdings GP, LLC
333 South Grand Avenue, 28th Floor
Los Angeles, California 90071
(213) 830-6300

(Name, Address and Telephone Number of Person Authorized to
Receive Notices and Communications)

January 22, 2016
(Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See §240.13d-7 for other parties to whom copies are to be sent.

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 08606103

1. NAMES OF REPORTING PERSONS: OCM Principal Opportunities Fund IV, L.P.
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS - (ENTITIES ONLY):
 2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(a) [X]
(b) []
 3. SEC USE ONLY
 4. SOURCE OF FUNDS
WC
 5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d)
OR 2(e): []
 6. CITIZENSHIP OR PLACE OF ORGANIZATION
Cayman Islands
- | | | |
|-----------------------|-----|--------------------------|
| NUMBER OF SHARES | 7. | SOLE VOTING POWER |
| BENEFICIALLY OWNED BY | | None |
| EACH REPORTING PERSON | 8. | SHARED VOTING POWER |
| WITH: | | 5,437,945 |
| | 9. | SOLE DISPOSITIVE POWER |
| | | None |
| | 10. | SHARED DISPOSITIVE POWER |
| | | 5,437,945 |
11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
5,437,945
 12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES []
 13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11
50.6%*
 14. TYPE OF REPORTING PERSON
PN

* All ownership percentages of securities reported in this Statement are based upon 10,750,624 shares of Common Stock outstanding as of November 6, 2015 as represented by the Issuer on November 9, 2015.

CUSIP No. 08606103

1. NAMES OF REPORTING PERSONS: OCM Principal Opportunities Fund IV GP, L.P.
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS - (ENTITIES ONLY):
 2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(a) *
(b)
 3. SEC USE ONLY
 4. SOURCE OF FUNDS
Not Applicable
 5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d)
OR 2(e):
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Cayman Islands
- | | | |
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| NUMBER OF SHARES | 7. | SOLE VOTING POWER |
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| EACH REPORTING PERSON | 8. | SHARED VOTING POWER |
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| | | None |
| | 10. | SHARED DISPOSITIVE POWER |
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CERTAIN SHARES
 13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11
50.6%
 14. TYPE OF REPORTING PERSON
PN

* Solely in its capacity as the general partner of OCM Principal Opportunities Fund IV, L.P.

CUSIP No. 08606103

1. NAMES OF REPORTING PERSONS: OCM Principal Opportunities Fund IV GP Ltd.
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS - (ENTITIES ONLY):
 2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(a) *
(b)
 3. SEC USE ONLY
 4. SOURCE OF FUNDS
Not Applicable
 5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d)
OR 2(e):
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Cayman Islands
- | | | |
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| BENEFICIALLY OWNED BY | | None |
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| | 10. | SHARED DISPOSITIVE POWER |
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CERTAIN SHARES
 13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11
50.6%
 14. TYPE OF REPORTING PERSON
OO

* Solely in its capacity as the general partner of OCM Principal Opportunities Fund GP, L.P.

CUSIP No. 08606103

1. NAMES OF REPORTING PERSONS: Oaktree Fund GP I, L.P.
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS - (ENTITIES ONLY):
2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(a) [X]*
(b) []
3. SEC USE ONLY
4. SOURCE OF FUNDS
Not Applicable
5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d)
OR 2(e):
6. CITIZENSHIP OR PLACE OF ORGANIZATION
Delaware
- | | | |
|-----------------------|-----|--------------------------|
| NUMBER OF SHARES | 7. | SOLE VOTING POWER |
| BENEFICIALLY OWNED BY | | None |
| EACH REPORTING PERSON | 8. | SHARED VOTING POWER |
| WITH: | | 5,437,945* |
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5,437,945
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CERTAIN SHARES
13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11
50.6%
14. TYPE OF REPORTING PERSON
PN

* Solely in its capacity as the sole shareholder of OCM Principal Opportunities Fund IV GP Ltd.

CUSIP No. 08606103

1. NAMES OF REPORTING PERSONS: Oaktree Capital I, L.P.
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS - (ENTITIES ONLY):
2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(a) *
(b)
3. SEC USE ONLY
4. SOURCE OF FUNDS
Not Applicable
5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d)
OR 2(e):
6. CITIZENSHIP OR PLACE OF ORGANIZATION
Delaware
- | | | |
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| NUMBER OF SHARES | 7. | SOLE VOTING POWER |
| BENEFICIALLY OWNED BY | | None |
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CERTAIN SHARES
13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11
50.6%
14. TYPE OF REPORTING PERSON
PN

* Solely in its capacity as the general partner of Oaktree Fund GP I, L.P.

CUSIP No. 08606103

1. NAMES OF REPORTING PERSONS: OCM Holdings I, LLC
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS - (ENTITIES ONLY):
 2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(a) *
(b)
 3. SEC USE ONLY
 4. SOURCE OF FUNDS
Not Applicable
 5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d)
OR 2(e):
 6. CITIZENSHIP OR PLACE OF ORGANIZATION
Delaware
- | | | |
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CERTAIN SHARES
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50.6%
 14. TYPE OF REPORTING PERSON
OO

* Solely in its capacity as the general partner of Oaktree Capital I, L.P.

CUSIP No. 08606103

1. NAMES OF REPORTING PERSONS: Oaktree Holdings, LLC
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS - (ENTITIES ONLY):
 2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
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(b)
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CERTAIN SHARES
 13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11
50.6%
 14. TYPE OF REPORTING PERSON
OO

* Solely in its capacity as the managing member of OCM Holdings I, LLC.

CUSIP No. 08606103

1. NAMES OF REPORTING PERSONS: Oaktree Capital Group, LLC
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS - (ENTITIES ONLY):
2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(a) [X]
(b) []
3. SEC USE ONLY
4. SOURCE OF FUNDS
Not Applicable
5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d)
OR 2(e): []
6. CITIZENSHIP OR PLACE OF ORGANIZATION
Delaware
- | | | |
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CERTAIN SHARES []
13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11
50.6%
14. TYPE OF REPORTING PERSON
OO

* Solely in its capacity as the managing member of Oaktree Holdings, LLC.

CUSIP No. 08606103

1. NAMES OF REPORTING PERSONS: Oaktree Capital Group Holdings GP, LLC
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS - (ENTITIES ONLY):
2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(a) [X]*
(b) []
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Delaware
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50.6%
14. TYPE OF REPORTING PERSON
OO

* Solely in its capacity as the manager of Oaktree Capital Group, LLC

CUSIP No. 08606103

1. NAMES OF REPORTING PERSONS: MTS Health Investors II, L.P.
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS - (ENTITIES ONLY):
 2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(a) [X]
(b) []
 3. SEC USE ONLY
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Delaware
 7. SOLE VOTING POWER
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50.6%
 14. TYPE OF REPORTING PERSON
PN
-

CUSIP No. 08606103

1. NAMES OF REPORTING PERSONS: MTS Health Investors II GP, LLC
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS - (ENTITIES ONLY):
 2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(a) *
(b)
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Delaware
- | | | |
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| EACH REPORTING PERSON | 8. | SHARED VOTING POWER |
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CERTAIN SHARES
 13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11
50.6%
 14. TYPE OF REPORTING PERSON
OO

* Solely in its capacity as the general partner of MTS Health Investors II, L.P.

CUSIP No. 08606103

1. NAMES OF REPORTING PERSONS: MTS Health Investors II GP Holdings, LLC
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS - (ENTITIES ONLY):
 2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
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Delaware
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CERTAIN SHARES
 13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11
50.6%
 14. TYPE OF REPORTING PERSON
OO

* Solely in its capacity as the managing member of MTS Health Investors II GP, LLC.

CUSIP No. 08606103

1. NAMES OF REPORTING PERSONS: Alliance-Oaktree Co-Investors, LLC
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS - (ENTITIES ONLY):
2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(a) [X]
(b) []
3. SEC USE ONLY
4. SOURCE OF FUNDS
WC
5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d)
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6. CITIZENSHIP OR PLACE OF ORGANIZATION
Delaware
- | | | |
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| NUMBER OF SHARES | 7. | SOLE VOTING POWER |
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13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11
50.6%
14. TYPE OF REPORTING PERSON
OO
-

CUSIP No. 08606103

1. NAMES OF REPORTING PERSONS: Alliance-MTS Co-Investors I, LLC
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS - (ENTITIES ONLY):
 2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(a) [X]
(b) []
 3. SEC USE ONLY
 4. SOURCE OF FUNDS
WC, OO
 5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d)
OR 2(e): []
 6. CITIZENSHIP OR PLACE OF ORGANIZATION
Delaware
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5,437,945
 8. SOLE VOTING POWER
None
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5,437,945
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50.6%
 14. TYPE OF REPORTING PERSON
OO
-

CUSIP No. 08606103

1. NAMES OF REPORTING PERSONS: Alliance-MTS Co-Investors II, LLC
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS - (ENTITIES ONLY):
2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
(a) [X]
(b) []
3. SEC USE ONLY
4. SOURCE OF FUNDS
WC, OO
5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d)
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Delaware
- | | | |
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13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11
50.6%
14. TYPE OF REPORTING PERSON
OO
-

This Amendment No. 9 (this “Amendment”) amends and supplements item number 4 of the statement on Schedule 13D, dated March 23, 2007 (as amended and supplemented, the “Statement”), previously filed with the Securities and Exchange Commission on March 26, 2007 by OCM Principal Opportunities Fund IV, L.P., OCM Principal Opportunities Fund IV GP, L.P., OCM Principal Opportunities Fund IV GP Ltd., Oaktree Capital Management, LLC, MTS Health Investors II, L.P., MTS Health Investors II GP, L.P, and MTS Health Investors Holdings GP Holdings, LLC. Other than as set forth in this Amendment, all other information in the Statement remains accurate and in effect. Capitalized terms used but not defined herein shall have the respective meanings set forth in the Statement.

Item 4. Purpose of Transaction.

Item 4 is hereby supplemented to add the following information at the end of this item:

On January 22, 2016, the Sellers and the Purchaser entered into Amendment No. 2 to the Purchase Agreement, which (i) modifies the section of the Purchase Agreement that governs the sharing of fees and expenses between the parties and (ii) automatically extends the February 29, 2016 outside date for the Closing by thirty (30) days if, on such date, the condition that certain regulatory approvals be obtained is the only condition to Closing that has not been satisfied, or is not capable of being satisfied.

Item 7. Material to be Filed as Exhibits.

The following are filed herewith as Exhibits to this Statement:

Exhibit 1 Amendment No. 2 to Stock Purchase Agreement, dated as of January 22, 2016, by and among OCM Principal Opportunities Fund IV, L.P., MTS Health Investors II, L.P., Alliance-Oaktree Co-Investors, LLC, Alliance-MTS Co-Investors I, LLC, Alliance-MTS Co-Investors II, LLC, Larry C. Buckelew and Fujian Thai Hot Investment Co., Ltd

SIGNATURE

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: January 22, 2016

OCM PRINCIPAL OPPORTUNITIES FUND IV, L.P.

By: OCM PRINCIPAL OPPORTUNITIES FUND IV
GP, L.P., its General Partner

By: OCM PRINCIPAL OPPORTUNITIES FUND IV
GP LTD., its General Partner

By: OAKTREE CAPITAL MANAGEMENT, L.P, the
Director

By: /s/ Michael Harmon
Name: Michael Harmon
Title: Managing Director

By: /s/ Amy Rice
Name: Amy Rice
Title: Senior Vice President

OCM PRINCIPAL OPPORTUNITIES FUND IV GP, L.P.

By: OCM PRINCIPAL OPPORTUNITIES FUND IV
GP LTD., its General Partner

By: OAKTREE CAPITAL MANAGEMENT, L.P, the
Director

By: /s/ Michael Harmon
Name: Michael Harmon
Title: Managing Director

By: /s/ Amy Rice
Name: Amy Rice
Title: Senior Vice President

OCM PRINCIPAL OPPORTUNITIES FUND IV GP LTD.

By: OAKTREE CAPITAL MANAGEMENT,
L.P, the Director

By: /s/ Michael Harmon
Name: Michael Harmon
Title: Managing Director

By: /s/ Amy Rice
Name: Amy Rice
Title: Senior Vice President

OAKTREE FUND GP I, L.P.

By: /s/ Michael Harmon
Name: Michael Harmon
Title: Authorized Signatory

By: /s/ Amy Rice
Name: Amy Rice
Title: Authorized Signatory

OAKTREE CAPITAL I, L.P.

By: /s/ Martin Boskovich
Name: Martin Boskovich
Title: Managing Director

By: /s/ Lisa Arakaki
Name: Lisa Arakaki
Title: Managing Director

OCM HOLDINGS I, LLC

By: /s/ Martin Boskovich
Name: Martin Boskovich
Title: Managing Director

By: /s/ Lisa Arakaki
Name: Lisa Arakaki
Title: Managing Director

OAKTREE HOLDINGS, LLC

By: /s/ Martin Boskovich
Name: Martin Boskovich
Title: Managing Director

By: /s/ Lisa Arakaki
Name: Lisa Arakaki
Title: Managing Director

OAKTREE CAPITAL GROUP, LLC

By: /s/ Martin Boskovich
Name: Martin Boskovich
Title: Managing Director

By: /s/ Lisa Arakaki
Name: Lisa Arakaki
Title: Managing Director

OAKTREE CAPITAL GROUP HOLDINGS GP, LLC

By: /s/ Martin Boskovich
Name: Martin Boskovich
Title: Managing Director

By: /s/ Lisa Arakaki
Name: Lisa Arakaki
Title: Managing Director

MTS HEALTH INVESTORS II, L.P.

By: MTS HEALTH INVESTORS II GP, LLC,
its General Partner

By: MTS HEALTH INVESTORS II GP
HOLDINGS, LLC, the Class A Member

By: /s/ Curtis Lane
Name: Curtis S. Lane
Title: Senior Managing Director

MTS HEALTH INVESTORS II GP, LLC

By: MTS HEALTH INVESTORS II GP
HOLDINGS, LLC, the Class A Member

By: /s/ Curtis Lane
Name: Curtis S. Lane
Title: Senior Managing Director

MTS HEALTH INVESTORS II GP HOLDINGS, LLC

By: /s/ Curtis Lane
Name: Curtis S. Lane
Title: Senior Managing Director

ALLIANCE-OAKTREE CO- INVESTORS, LLC

By: OCM PRINCIPAL OPPORTUNITIES
FUND IV GP, L.P., its Managing Member

By: OCM PRINCIPAL OPPORTUNITIES
FUND IV GP LTD., its General Partner

By: OAKTREE CAPITAL MANAGEMENT,
L.P., the Director

By: /s/ Michael Harmon
Name: Michael Harmon
Title: Managing Director

By: /s/ Amy Rice
Name: Amy Rice
Title: Senior Vice President

ALLIANCE-MTS CO-INVESTORS I, LLC

By: MTS HEALTH INVESTORS II GP, LLC,
its General Partner

By: MTS HEALTH INVESTORS II GP
HOLDINGS, LLC, the Class A Member

By: /s/ Curtis Lane
Name: Curtis S. Lane
Title: Senior Managing Director

ALLIANCE-MTS CO-INVESTORS II, LLC

By: MTS HEALTH INVESTORS II GP,
LLC, its General Partner

By: MTS HEALTH INVESTORS II GP
HOLDINGS, LLC, the Class A Member

By: /s/ Curtis Lane
Name: Curtis S. Lane
Title: Senior Managing Director