

BEALE JEFFREY P
Form 5
December 14, 2005

FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
BEALE JEFFREY P

(Last) (First) (Middle)

THE EATON VANCE
BUILDING, 255 STATE STREET

(Street)

BOSTON, MA 021092617

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
EATON VANCE CORP [EV]

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)
10/31/2005

4. If Amendment, Date Original Filed (Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)
Chief Administrative Officer

6. Individual or Joint/Group Reporting

(check applicable line)

Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | (A) or (D) | Amount or Price | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---|--------------------------------------|--|--------------------------------|---|------------|-----------------|--|--|-----------------------------------|
| Eaton Vance Corp. Common Stock (Voting) | | | | | | | 9,344 | I | By Voting Trust ⁽¹⁾ |
| Eaton Vance Corp. Non-voting Common Stock | | | | | | | 118,396.32 | D | |

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Voting Trust Receipt ⁽²⁾ ¹ ² ³ ⁴ ⁵ ⁶ ⁷ 9,344 D ⁸

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. **Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.** SEC 2270 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Amount or Number of Shares |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|-------------------------------|
| Option (right to buy) | \$ 5.73 | ¹ | ¹ | ¹ | ¹ ¹ ¹ ⁽³⁾ | 11/02/2006 | Eaton Vance Corp. Non-voting Common Stock | 11,600 |
| Option (right to buy) | \$ 8.59 | ¹ | ¹ | ¹ | ¹ ¹ ¹ ⁽⁴⁾ | 11/01/2009 | Eaton Vance Corp. Non-voting Common Stock | 60,000 |
| Option (right to buy) | \$ 12.27 | ¹ | ¹ | ¹ | ¹ ¹ ¹ ⁽⁵⁾ | 11/01/2010 | Eaton Vance Corp. Non-voting Common Stock | 80,000 |
| Option (right to buy) | \$ 14.34 | ¹ | ¹ | ¹ | ¹ ¹ ¹ ⁽⁶⁾ | 11/01/2011 | Eaton Vance Corp. Non-voting Common Stock | 76,400 |
| Option | \$ 14.55 | ¹ | ¹ | ¹ | ¹ ¹ ¹ ⁽⁷⁾ | 11/01/2012 | Eaton | 82,400 |

| | | | | | | | | | | | |
|-----------------------|----------|---|---|---|---|---|---|-------|-------------------------------------|---|--------|
| (right to buy) | | | | | | | | | Vance Corp. Non-voting Common Stock | | |
| Option (right to buy) | \$ 17.51 | Â | Â | Â | Â | Â | Â | Â (8) | 11/03/2013 | Eaton Vance Corp. Non-voting Common Stock | 84,600 |
| Option (right to buy) | \$ 21.96 | Â | Â | Â | Â | Â | Â | Â (9) | 11/01/2014 | Eaton Vance Corp. Non-voting Common Stock | 68,400 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|--------------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| BEALE JEFFREY P THE EATON VANCE BUILDING 255 STATE STREET BOSTON, MA 021092617 | Â | Â | Â Chief Administrative Officer | Â |

Signatures

By: Katie McManus, Attorney in Fact 12/14/2005

 **Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- All shares of the Voting Stock of Eaton Vance Corp. are deposited and held of record in a Voting Trust of which Messrs. James B. Hawkes, Thomas E. Faust, Jr., Alan R. Dynner, William M. Steul, Wharton P. Whitaker, Thomas J. Fetter, Duncan W. Richardson, Jeffrey P. Beale, Scott H. Page, Payson F. Swaffield and Michael W. Weilheimer are the voting Trustees. The Voting Common Stock is not registered under Section 12 of the Securities Exchange Act.
- (1) All shares of the Voting Stock of Eaton Vance Corp. are deposited and held of record in a Voting Trust of which Messrs. James B. Hawkes, Thomas E. Faust, Jr., Alan R. Dynner, William M. Steul, Wharton P. Whitaker, Thomas J. Fetter, Duncan W. Richardson, Jeffrey P. Beale, Scott H. Page, Payson F. Swaffield and Michael W. Weilheimer are the voting Trustees. The Voting Common Stock is not registered under Section 12 of the Securities Exchange Act.
 - (2) A Voting Trust Receipt represents a share of Voting Common Stock.
 - (3) Granted on November 2, 1998, these options vest over 4 years at 25% per year.
 - (4) Granted on November 1, 1999, these options vest over 5 years starting in 2000 in increments of 13.33%, 13.33%, 13.33%, 30%, and 30% respectively.
 - (5) Granted on November 1, 2000, these options vest over a 5 year period at 20% per year.
 - (6) Granted on November 1, 2001, these options vest over a 5 year period at 20% per year.
 - (7) Granted on November 1, 2002, these options vest over a 5 year period at 20% per year.

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(8) Granted on November 3, 2003, these options vest over a 5 year period at 20% per year.

(9) Granted on November 1, 2004 these options vest over a 5 year period at 20% per year.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.