

Edgar Filing: GENERAL AMERICAN INVESTORS CO INC - Form 13F-HR

GENERAL AMERICAN INVESTORS CO INC  
Form 13F-HR  
October 28, 2003

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

Form 13F

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: September 30, 2003

Institutional Investment Manager Filing this Report:

Name: General American Investors Company, Inc.  
Address: 450 Lexington Avenue, Suite 3300  
New York, NY 10017

13F File Number: 28-461

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report:

Name: Eugene L. DeStaebler, Jr.  
Title: Vice-President, Administration  
Phone: 212-916-8400

Signature, Place and Date of Signing:

Eugene L. DeStaebler, Jr. New York, NY October 28, 2003

Report Type (Check only one.):

13F HOLDINGS REPORT  
 13F NOTICE  
 13F COMBINATION REPORT

List of Other Managers Reporting for this Manager:

NONE

I am signing this report as required by the Securities Exchange Act of 1934.

FORM 13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers: 0  
Form 13F Information Table Entry Total: 56  
Form 13F Information Table Value Total: \$781,943,153

NAME OF ISSUER	TITLE OF CLASS	CUSIP NUMBER	FAIR MARKET VALUE	SHARES OR PRINCIPAL AMOUNT	SH/ PRN	INVEST. DISC. SHARE SOLE SHARED OTHE (A) (B) (C)
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Adams Express Company	COMMON	006212104	1,057,957	89,430	N	X
American International Gro	COMMON	026874107	19,329,500	335,000	N	X
Alkermes, Inc.	COMMON	01642T108	4,664,800	340,000	N	X
Applied Materials, Inc.	COMMON	038222105	3,626,000	200,000	N	X
Annuity and Life Re (Holdi	COMMON	G03910109	1,140,000	1,000,000	N	X
ASM International N.V.	COMMON	N07045102	3,682,500	250,000	N	X
The Boeing Company	COMMON	097023105	686,600	20,000	N	X
Baxter International Inc.	COMMON	071813109	26,154,000	900,000	N	X
Bancroft Convertible Fund	COMMON	059695106	340,320	17,725	N	X
Bristol-Myers Squibb Compa	COMMON	110122108	7,698,000	300,000	N	X
Berkshire Hathaway Inc.	COMMON	084670108	22,500,000	300	N	X
Brooks Automation, Inc.	COMMON	114340102	10,272,350	491,500	N	X
Coca-Cola Enterprises Inc.	COMMON	191219104	5,241,500	275,000	N	X
Central Securities Corpora	COMMON	155123102	2,083,488	105,976	N	X
CIENA Corporation	COMMON	171779101	3,223,000	550,000	N	X
Costco Wholesale Corporati	COMMON	22160K105	21,805,000	700,000	N	X
Cox Communications, Inc. -	COMMON	224044107	19,604,400	620,000	N	X
Cisco Systems, Inc.	COMMON	17275R102	17,631,000	900,000	N	X
Genentech, Inc.	COMMON	368710406	26,846,900	335,000	N	X
Devon Energy Corporation	COMMON	25179M103	13,459,467	279,300	N	X
EMC Corporation	COMMON	268648102	3,789,000	300,000	N	X
EMCORE Corporation	COMMON	290846104	579,180	197,000	N	X
Ethan Allen Interiors Inc.	COMMON	297602104	9,900,000	275,000	N	X
Golden West Financial	COMMON	381317106	35,804,000	400,000	N	X
Genaera Corporation	COMMON	36867G100	1,277,100	270,000	N	X
Genta Incorporated	COMMON	37245M207	4,751,250	375,000	N	X
Halliburton Company	COMMON	406216101	15,762,500	650,000	N	X
The Home Depot, Inc.	COMMON	437076102	61,948,250	1,945,000	N	X
Health Net, Inc.	COMMON	42222G108	22,010,650	695,000	N	X
IDEC Pharmaceuticals Corpo	COMMON	449370105	9,154,750	275,000	N	X
John Hancock Financial Ser	COMMON	41014S106	14,365,000	425,000	N	X
Juniper Networks, Inc.	COMMON	48203R104	6,750,000	450,000	N	X
Medtronic, Inc.	COMMON	585055106	13,606,800	290,000	N	X
MedImmune, Inc.	COMMON	584699102	7,729,020	234,000	N	X
MedImmune Vaccines, Inc. 5	CONV C	053762AD2	10,050,000	10,000,000	N	X
MetLife, Inc.	COMMON	59156R108	12,201,750	435,000	N	X
Millennium Pharmaceuticals	COMMON	599902103	1,854,000	120,000	N	X
Molex Incorporated Class A	COMMON	608554200	16,945,475	692,500	N	X
M&T Bank Corporation	COMMON	55261F104	27,063,000	310,000	N	X
Max Re Capital Ltd.	COMMON	G6052F103	1,872,200	110,000	N	X
Annaly Mortgage Management	COMMON	035710409	9,441,500	575,000	N	X
Newell Rubbermaid Inc.	COMMON	651229106	2,708,750	125,000	N	X
OSI Pharmaceuticals, Inc.	COMMON	671040103	2,448,750	75,000	N	X
PepsiCo, Inc.	COMMON	713448108	6,874,500	150,000	N	X
Pfizer Inc	COMMON	717081103	33,418,000	1,100,000	N	X
PartnerRe Ltd.	COMMON	G6852T105	25,335,000	500,000	N	X
Everest Re Group, Ltd.	COMMON	G3223R108	51,860,400	690,000	N	X
Reinsurance Group of Ameri	COMMON	759351109	17,318,750	425,000	N	X
Republic Services, Inc.	COMMON	760759100	26,602,000	1,175,000	N	X
Royce Value Trust	COMMON	780910105	1,460,946	92,759	N	X
SunTrust Banks, Inc.	COMMON	867914103	13,583,250	225,000	N	X
The TJX Companies, Inc.	COMMON	872540109	48,550,000	2,500,000	N	X
Transatlantic Holdings, In	COMMON	893521104	16,357,600	230,000	N	X
VeriSign, Inc.	COMMON	92343E102	4,711,000	350,000	N	X
Wal-Mart Stores, Inc.	COMMON	931142103	31,834,500	570,000	N	X
Zarlink Semiconductor Inc.	COMMON	989139100	977,500	250,000	N	X