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APRIA HEALTHCARE GROUP INC

Form 8-K February 18, 2004

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

> > FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES AND EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): February 18, 2004

APRIA HEALTHCARE GROUP INC. (Exact name of registrant as specified in its charter)

DELAWARE 1-14316 33-0488566
(State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification Number)

26220 ENTERPRISE COURT LAKE FOREST, CALIFORNIA (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (949) 639-2000

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

Exhibit

Number Reference

Press release issued by Apria Healthcare Group Inc. ("Apria") on February 18, 2004.

92630

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION ______

On February 18, 2004, Apria issued a press release announcing its financial results for the quarter and year ended December 31, 2003. The release also sets the record date for the Annual Meeting and adjusts the deadlines for stockholder proposals and director nominations. A copy of the press release is attached hereto as Exhibit

The information in this current report on Form 8-K is being furnished to the Commission and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

APRIA HEALTHCARE GROUP INC.
-----Registrant

February 18, 2004

By: /s/ AMIN I. KHALIFA

Amin I. Khalifa

Executive Vice President and Chief Financial Officer