

Edgar Filing: TRI CONTINENTAL CORP - Form DEL AM

TRI CONTINENTAL CORP  
Form DEL AM  
April 22, 2002

J. & W. Seligman & Co.  
Incorporated

April 22, 2002

Securities and Exchange Commission  
Division of Investment Management  
Judiciary Plaza  
450 Fifth Street, NW  
Washington, DC 20549

Re: Tri-Continental Corporation  
40 Act File No.: 811-0266  
33 Act File No.: 333-86414  
Delaying Amendment of Registration Statement on Form N-2

Dear Sir or Madam:

Pursuant to Rule 473 under the Securities Act of 1933 (the "1933 Act"), the Tri-Continental Corporation (the "Corporation") hereby amends the Registration Statement on Form N-2 filed on April 17, 2002 (the "Registration Statement") on such date or dates as may be necessary to delay its effective date until the Corporation shall file a further amendment which specifically states that the Registration Statement shall thereafter become effective in accordance with Section 8(a) of the 1933 Act or until the Registration Statement shall become effective on such date as the Commission, acting pursuant to said Section 8(a), may determine.

Please call the undersigned at (212) 850-1613 with any questions or comments.

Very truly yours,

/s/Brian D. Simon

Brian D. Simon  
Vice President  
Law and Regulation

100 Park Avenue, New York, New York 10017 (212) 850-1864